

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CITIC 21CN
中信 21世紀
CITIC 21CN COMPANY LIMITED
中信21世紀有限公司*
(Incorporated in Bermuda with limited liability)
(Stock code: 241)

**RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 18TH AUGUST 2011**

The board of directors (the “Board”) of CITIC 21CN COMPANY LIMITED (the “Company”) is pleased to announce that, on 18th August 2011, the Company held an Annual General Meeting (the “AGM”) at which all ordinary resolutions set out in the notice of the AGM dated 12th July 2011 were duly passed by way of poll.

Reference is made to the circular (the “Circular”) of the Company dated 12th July 2011. Capitalized terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

RESULTS OF THE AGM

The Board is pleased to announce that all ordinary resolutions set out in the notice of the AGM dated 12th July 2011 (the “Resolutions”) were duly passed by way of poll by the Shareholders at the AGM. The poll results in respect of the Resolutions were as follows:-

ORDINARY RESOLUTIONS		Number of Shares Voted (%)	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and auditors for the year ended 31st March 2011.	1,648,989,430 (100.00%)	0 (0.00%)

* For identification purposes only

ORDINARY RESOLUTIONS		Number of Shares Voted (%)	
		For	Against
2.	To re-elect directors:		
	(a) Ms. CHEN Xiao Ying as Executive Director	1,648,989,430 (100.00%)	0 (0.00%)
	(b) Mr. SUN Yalei as Executive Director	1,612,780,530 (97.80%)	36,208,900 (2.20%)
	(c) Dr. HUI Ho Ming, Herbert JP as Independent Non-executive Director	1,648,989,430 (100.00%)	0 (0.00%)
	(d) To authorise the board of directors to fix the remuneration of directors	1,648,989,430 (100.00%)	0 (0.00%)
3.	To re-appoint Deloitte Touche Tohmatsu as auditors of the Company and to authorise the directors to fix their remuneration.	1,648,989,430 (100.00%)	0 (0.00%)
4.	To grant a general mandate to the directors to issue and allot shares.	1,602,365,030 (97.17%)	46,624,400 (2.83%)
5.	To grant a general mandate to the directors to repurchase shares.	1,648,989,430 (100.00%)	0 (0.00%)
6.	To approve the addition of the aggregate amount of shares mentioned in ordinary resolution no. 5 to the aggregate amount that may be issued and allotted pursuant to ordinary resolution no. 4.	1,602,365,030 (97.17%)	46,624,400 (2.83%)

Notes:

- (1) The full text of the Resolutions is set out in the notice of the AGM dated 12th July 2011.
- (2) As at the date of the AGM,
 - (a) The Company's total number of issued Shares was 3,717,869,631;
 - (b) the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the AGM was 3,717,869,631 (representing 100% of the total issued shares); and
 - (c) the total number of Shares entitling the Shareholders to attend and vote only against the Resolutions at the AGM was nil.

- (3) Tricor Secretaries Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of vote-taking in respect of the Resolutions.

For and on behalf of the Board
CITIC 21CN COMPANY LIMITED
Chen Xiao Ying
Executive Vice-Chairman

Hong Kong, 18th August 2011

As at the date of this announcement, the Board comprises Mr. Wang Jun, Ms. Chen Xiao Ying, Mr. Luo Ning, Mr. Sun Yalei, Mr. Zhang Lianyang, Ms. Xia Guilan, Dr. Hui Ho Ming, Herbert, JP (Independent Non-executive Director), Mr. Zhang Jian Ming (Independent Non-executive Director) and Dr. Long Junsheng (Independent Non-executive Director).