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CITIC 21CN

中信 21世紀

CITIC 21CN COMPANY LIMITED

中信 21 世紀有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 241)

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 30TH AUGUST 2012

The board of directors (the “Board”) of CITIC 21CN COMPANY LIMITED (the “Company”) is pleased to announce that, on 30th August 2012, the Company held an Annual General Meeting (the “AGM”) at which all ordinary resolutions set out in the notice of the AGM dated 20th July 2012 were duly passed by way of poll.

Reference is made to the circular (the “Circular”) of the Company dated 20th July 2012. Capitalized terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

RESULTS OF THE AGM

The Board is pleased to announce that all ordinary resolutions set out in the notice of the AGM dated 20th July 2012 (the “Resolutions”) were duly passed by way of poll by the Shareholders at the AGM. The poll results in respect of the Resolutions were as follows:-

ORDINARY RESOLUTIONS		Number of Shares Voted (%)	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and auditors for the year ended 31st March 2012.	1,657,020,730 (100.00%)	0 (0.00%)
2.	To re-elect directors:		
	(a) Mr. ZHANG Lianyang as Executive Director	1,608,155,030 (97.05%)	48,865,700 (2.95%)
	(b) Ms. XIA Guilan as Executive Director	1,608,155,030 (97.05%)	48,865,700 (2.95%)
	(c) Mr. ZHANG Jian Ming as Independent Non-executive Director	1,650,334,730 (99.60%)	6,686,000 (0.40%)
	(d) To authorise the board of directors to fix the remuneration of directors	1,653,616,730 (99.79%)	3,404,000 (0.21%)

* *For identification purposes only*

ORDINARY RESOLUTIONS		Number of Shares Voted (%)	
		For	Against
3.	To re-appoint Deloitte Touche Tohmatsu as auditors of the Company and to authorise the directors to fix their remuneration.	1,657,020,730 (100.00%)	0 (0.00%)
4.	To grant a general mandate to the directors to issue and allot shares.	1,604,586,030 (96.84%)	52,434,700 (3.16%)
5.	To grant a general mandate to the directors to repurchase shares.	1,657,020,730 (100.00%)	0 (0.00%)
6.	To approve the addition of the aggregate amount of shares mentioned in ordinary resolution no. 5 to the aggregate amount that may be issued and allotted pursuant to ordinary resolution no. 4.	1,604,586,030 (96.84%)	52,434,700 (3.16%)

Notes:

- (1) The full text of the Resolutions is set out in the notice of the AGM dated 20th July 2012.
- (2) As at the date of the AGM,
 - (a) The Company's total number of issued Shares was 3,717,869,631;
 - (b) the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the AGM was 3,717,869,631 (representing 100% of the total issued shares); and
 - (c) the total number of Shares entitling the Shareholders to attend and vote only against the Resolutions at the AGM was nil.
- (3) Tricor Secretaries Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of vote-taking in respect of the Resolutions.

For and on behalf of the Board
CITIC 21CN COMPANY LIMITED
Chen Xiao Ying
Executive Vice-Chairman

Hong Kong, 30th August 2012

As at the date of this announcement, the Board comprises Mr. Wang Jun, Ms. Chen Xiao Ying, Mr. Luo Ning, Mr. Sun Yalei, Mr. Zhang Lianyang, Ms. Xia Guilan, Dr. Hui Ho Ming, Herbert, JP (Independent Non-executive Director), Mr. Zhang Jian Ming (Independent Non-executive Director) and Dr. Long Junsheng (Independent Non-executive Director).