



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CITIC 21CN Company Limited

Date Submitted 5 December 2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 00241 Description : Ordinary Shares

|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|-------------------------------------|--------------------------|--|---|
| Balance at close of preceding month | <u>10,000,000,000</u>    | <u>HK\$0.01</u>                        | <u>HK\$100,000,000.00</u>                             |
| Increase/(decrease)                 | <u>Nil</u>               |  | <u>Nil</u>  |
| Balance at close of the month       | <u>10,000,000,000</u>    | <u>HK\$0.01</u>                        | <u>HK\$100,000,000.00</u>                             |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
|-------------------------------------|------------------------|--|---|
| Balance at close of preceding month | <u>N/A</u>             | <u>N/A</u>                             | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u>             |  | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u>             | <u>N/A</u>                             | <u>N/A</u>  |



## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>3,717,869,631</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>3,717,869,631</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     |  |   |
| 1. Exercise Price:<br>HK\$0.3220<br>( 30/08/2002)<br>Ordinary shares<br>(Note 1)                         | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                 | <u>Nil</u> | <u>Nil</u>   | <u>125,000,000</u>  |
| 2. Exercise Price:<br>HK\$2.5250<br>( 30/08/2002)<br>Ordinary shares<br>(Note 1)                         | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                 | <u>Nil</u> | <u>Nil</u>   | <u>600,000</u>  |
| 3. Exercise Price:<br>HK\$3.1750<br>( 30/08/2002)<br>Ordinary shares<br>(Note 1)                         | <u>Nil</u>                | <u>Nil</u> | <u>Nil</u>                 | <u>Nil</u> | <u>Nil</u>   | <u>31,000,000</u>   |
| 4. Nil<br>( / / )<br>Ordinary shares<br>(Note 1)   | <u></u>                   | <u></u>    | <u></u>                    | <u></u>    | <u></u>  | <u></u>   |
| 5. Nil<br>( / / )<br>Ordinary shares<br>(Note 1)   | <u></u>                   | <u></u>    | <u></u>                    | <u></u>    | <u></u>  | <u></u>   |
|  |                           |            | Total A. (Ordinary shares) |            | <u>Nil</u>   |   |
|  |                           |            | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |            | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                            |            |  | <u>Nil</u>  |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|--|--|--|
| 1. N/A<br>_____<br>_____   | _____                           | _____   | _____                            | _____  | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____  | _____  | _____  |
| 2. N/A<br>_____<br>_____   | _____                           | _____   | _____                            | _____  | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____  | _____  | _____  |
| 3. N/A<br>_____<br>_____   | _____                           | _____   | _____                            | _____  | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____  | _____  | _____  |
| 4. N/A<br>_____<br>_____   | _____                           | _____   | _____                            | _____  | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____  | _____  | _____  |
|  |                                 |   |                                  | Total B. (Ordinary shares) Nil _____<br>(Preference shares) N/A _____<br>(Other class) N/A _____ |  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | Nil  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |



## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) ( / / )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) | N/A  | N/A   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) ( / / )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) | N/A  | N/A   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable (Note 1) ( / / )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) | N/A  | N/A   |
| 4.            | Bonus issue  |                                 | Class of shares issuable (Note 1) ( / / )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) | N/A  | N/A   |

|               |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| Type of Issue |                      |                                 |   |  |   |
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable<br>(Note 1)    | <u>N/A</u><br>( / / )  |   |
|               |                      |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|               |                      |                                 | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|               |                      |                                 |   | <u>N/A</u>   | <u>N/A</u>  |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1)    | <u>N/A</u><br>( / / )  |   |
|               |                      |                                 | Cancellation date : (dd/mm/yyyy)        | ( / / )  |   |
|               |                      |                                 | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|               |                      |                                 |   | <u>N/A</u>   | <u>N/A</u>  |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1)       | <u>N/A</u><br>( / / )  |   |
|               |                      |                                 | Redemption date : (dd/mm/yyyy)          | ( / / )  |   |
|               |                      |                                 | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|               |                      |                                 |   | <u>N/A</u>   | <u>N/A</u>  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable<br>(Note 1)    | <u>N/A</u><br>( / / )  |   |
|               |                      |                                 | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|               |                      |                                 | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|               |                      |                                 |   | <u>N/A</u>   | <u>N/A</u>  |



For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable (Note 1) <u>N/A</u><br>( / / )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy)                                 | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| Total E.                   |   | (Ordinary shares) Nil  |   |
|                            |   | (Preference shares) <u>N/A</u>                                       |   |
|                            |   | (Other class) <u>N/A</u>   |   |

|   |                |
|---|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) Nil        |
|   | (2) <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>N/A</u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>N/A</u>     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                |

