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CITIC 21CN
中信 21世紀
CITIC 21CN COMPANY LIMITED
(Incorporated in Bermuda with limited liability)
(Stock code: 241)

ANNOUNCEMENT

**EXTENSION OF LONGSTOP DATE FOR THE COMPLETION OF
THE SUBSCRIPTION OF NEW SHARES**

The parties to the Subscription Agreement have, after trading hours on 10 April 2014, agreed to extend the Longstop Date for the Completion of the Subscription to 30 April 2014.

Reference is made to the circular (the “**Circular**”) of the Company dated 21 March 2014 and the announcement of the Company dated 7 April 2014 in relation to the Subscription and the Whitewash Waiver. Capitalized terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

As at the date of this announcement, the Company is actively working with the Subscriber to complete its due diligence of the Group to its satisfaction, which is one of the conditions to the Completion of the Subscription (the “**Due Diligence Condition**”) as detailed in the section headed “Letter from the Board — The Subscription Agreement — Conditions of the Subscription” in the Circular. Accordingly, the parties to the Subscription Agreement have, after trading hours on 10 April 2014, agreed to extend the Longstop Date for the Completion of the Subscription and the deadline for the fulfilment of the Due Diligence Condition to 30 April 2014.

Given (i) all the resolutions set out in the notice of the SGM dated 21 March 2014 were duly passed as ordinary resolutions of the Company on 7 April 2014, (ii) the Listing Committee of the Stock Exchange has, pursuant to a letter dated 7 April 2014, granted conditional approval for the listing of, and permission to deal in the Subscription Shares, and (iii) the Executive has, pursuant to a letter issued by the SFC on 3 April 2014, conditionally waived the obligation of the Subscriber to make a general offer for the Shares, the Company expects the Subscription to proceed to Completion as soon as the Due Diligence Condition and other conditions precedent are fulfilled (or waived, as the case may be). Further announcement will be made by the Company upon the Completion of the Subscription.

Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
CITIC 21CN COMPANY LIMITED
Chen Xiao Ying
Executive Vice-Chairman

Hong Kong, 10 April 2014

As at the date of this announcement, the Board comprises nine directors, of which (i) six are executive directors, namely Mr. Wang Jun, Ms. Chen Xiao Ying, Mr. Luo Ning, Mr. Sun Yalei, Mr. Zhang Lianyang and Ms. Xia Guilan; and (ii) three are independent non-executive directors, namely Dr. Hui Ho Ming, Herbert, JP, Mr. Zhang Jianming and Dr. Long Junsheng.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.