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ALLIED GROUP LIMITED

(聯合集團有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 373)

SUPPLEMENTAL ANNOUNCEMENT TO THE DISCLOSEABLE TRANSACTION

Reference is made to the announcement (the “**Announcement**”) of the Company dated 2nd December, 2015 in relation to the Subscription Agreement and the Transaction. Unless otherwise specified, capitalized terms used herein shall have the same meaning as those defined in the Announcement.

The Company wishes to further set out that, according to the published financial information of Wuxi PharmaTech, its consolidated net profit before and after taxation for the two years ended 31st December, 2013 and 31st December, 2014 are as below:

	Year ended 31st December,	
	2013	2014
	<i>USD'000</i>	<i>USD'000</i>
	<i>(approximately)</i>	<i>(approximately)</i>
Net profit before taxation	138,031	136,611
Net profit after taxation	114,567	112,158

In addition, according to the published financial information of Wuxi PharmaTech, the net asset value, representing the consolidated total equity, of Wuxi PharmaTech was approximately USD777,854,000 as at 31st December, 2014.

Save as disclosed above, the Company confirms that all information in the Announcement remains unchanged.

On behalf of the Board
Allied Group Limited
Edwin Lo King Yau
Executive Director

Hong Kong, 7th December, 2015

As at the date of this announcement, the Board comprises Messrs. Lee Seng Hui (Chief Executive), Edwin Lo King Yau and Mak Pak Hung being the Executive Directors; Mr. Arthur George Dew (Chairman) and Ms. Lee Su Hwei being the Non-Executive Directors; and Mr. David Craig Bartlett, Mr. Alan Stephen Jones and Ms. Lisa Yang Lai Sum being the Independent Non-Executive Directors.