

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



ALLIED PROPERTIES (H.K.) LIMITED

(聯合地產(香港)有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 56)

EXPIRY OF SUBSCRIPTION RIGHTS

ATTACHING TO THE WARRANTS

(WARRANT CODE: 1183)

The subscription rights attaching to the Warrants will expire at **4:00 p.m. on Monday, 13th June, 2016.**

The last trading day of the Warrants on the Stock Exchange will be **Tuesday, 7th June, 2016.**

Application has been made to the Stock Exchange for the withdrawal of listing of the Warrants with effect from **4:00 p.m. on Monday, 13th June, 2016.**

The board of directors (the “**Board**”) of Allied Properties (H.K.) Limited (the “**Company**”) wishes to remind the holders of existing outstanding warrants issued by the Company (warrant code: 1183) (the “**Warrants**”) entitling holders thereof to subscribe for new shares in the capital of the Company (the “**Share(s)**”) at the initial subscription price of HK\$2.00 per Share, subject to adjustments, that in accordance with the terms and conditions of the instrument dated 3rd June, 2011 constituting the Warrants, the subscription rights attaching to the Warrants (the “**Subscription Rights**”) will expire at **4:00 p.m. on Monday, 13th June, 2016. Thereafter, any Subscription Rights which have not been exercised by 4:00 p.m. on Monday, 13th June, 2016 will lapse and certificates of the Warrants will cease to be valid for any purpose.**

In respect of the expiry of the Warrants, the Company has made the following arrangements regarding dealings in, transfers of and exercise of the Subscription Rights:

1. **the last trading day of the Warrants on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) will be Tuesday, 7th June, 2016** and trading of the Warrants on the Stock Exchange will close after **4:00 p.m. on Tuesday, 7th June, 2016**. The listing of the Warrants will be withdrawn from the Stock Exchange with effect from **4:00 p.m. on Monday, 13th June, 2016**, and an application has been made to the Stock Exchange for the withdrawal of listing of the Warrants with effect from **4:00 p.m. on Monday, 13th June, 2016**.
2. the registered holders of the Warrants who wish to exercise their Subscription Rights must lodge with the share registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (the “**Share Registrar**”) the following documents by **no later than 4:00 p.m. on Monday, 13th June, 2016**:
 - (i) the relevant certificate(s) of the Warrants;
 - (ii) the duly completed and signed subscription form(s); and
 - (iii) remittances for the relevant exercise moneys.
3. holders of the Warrants who have not registered their holdings in Warrants under their own names and wish to exercise in whole or in part of any of their Subscription Rights must lodge with the Share Registrar at the abovementioned address the following documents by **no later than 4:00 p.m. on Monday, 13th June, 2016**:
 - (i) the relevant duly executed and stamped instrument(s) of transfer(s) and/or other document(s) of title;
 - (ii) the relevant certificate(s) of the Warrants;
 - (iii) the duly completed and signed subscription form(s); and
 - (iv) remittances for the relevant exercise moneys.

Subscription forms and the relevant accompanying documentation lodged with the Share Registrar later than **4:00 p.m. on Monday, 13th June, 2016** will not be regarded as valid and will therefore not be accepted.

Shares to be issued pursuant to the exercise of the Subscription Rights will, when issued, rank pari passu in all respects with the then existing issued Shares. Under the terms of the instrument of the Warrants, new Shares will be allotted and issued not later than 28 days after the date of the exercise of the Subscription Rights.

The closing prices of the Shares and the Warrants on the Stock Exchange as at the date of this announcement were HK\$1.47 per Share and HK\$0.01 per unit of Warrant, respectively.

The circular relating to the expiry of Warrants will be despatched to holders of Warrants and, for information only, the shareholders of the Company as soon as practicable.

Holders of the Warrants who are in doubt as to their position or their action to be taken are recommended to consult their licensed securities dealer or other registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

On behalf of the Board
Allied Properties (H.K.) Limited
Li Chi Kong
Executive Director

Hong Kong, 18th April, 2016

As at the date of this announcement, the Board comprises Messrs. Lee Seng Hui (Chief Executive), Li Chi Kong and Mark Wong Tai Chun being the Executive Directors; Mr. Arthur George Dew (Chairman) being the Non-Executive Director; and Messrs. Steven Samuel Zoellner, Alan Stephen Jones and David Craig Bartlett being the Independent Non-Executive Directors.