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If you have sold or transferred all your securities in Allied Properties (H.K.) Limited, you should at once hand this circular to the purchaser or transferee or to the bank, licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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ALLIED PROPERTIES (H.K.) LIMITED

(聯合地產(香港)有限公司)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 56)

Executive Directors:
Lee Seng Hui (*Chief Executive*)
Li Chi Kong
Mark Wong Tai Chun

Non-Executive Director:
Arthur George Dew (*Chairman*)

Independent Non-Executive Directors:
Steven Samuel Zoellner
Alan Stephen Jones
David Craig Bartlett

Registered Office:
22nd Floor
Allied Kajima Building
138 Gloucester Road
Wanchai
Hong Kong

25th April, 2016

*To the holders of the Warrants and, for information only,
the shareholders of the Company*

Dear Sir or Madam,

**EXPIRY OF SUBSCRIPTION RIGHTS
ATTACHING TO THE WARRANTS
(WARRANT CODE: 1183)**

Further to the announcement of Allied Properties (H.K.) Limited (the “**Company**”) dated 18th April, 2016, the board of directors (the “**Board**”) of the Company wishes to remind the holders of existing outstanding warrants issued by the Company (warrant code: 1183) (the “**Warrants**”) entitling holders thereof to subscribe for new shares in the capital of the Company (the “**Share(s)**”) at the initial subscription price of HK\$2.00 per Share, subject to adjustments, that in accordance with the terms and conditions of the instrument dated 3rd June, 2011 constituting the Warrants, the subscription rights attaching to the Warrants (the “**Subscription Rights**”) will expire at **4:00 p.m. on Monday, 13th June, 2016. Thereafter, any Subscription Rights which have not been exercised by 4:00 p.m. on Monday, 13th June, 2016 will lapse and certificates of the Warrants will cease to be valid for any purpose.**

In respect of the expiry of the Warrants, the Company has made the following arrangements regarding dealings in, transfers of and exercise of the Subscription Rights:

1. **the last trading day of the Warrants on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) will be Tuesday, 7th June, 2016** and trading of the Warrants on the Stock Exchange will close after **4:00 p.m. on Tuesday, 7th June, 2016**. The listing of the Warrants will be withdrawn from the Stock Exchange with effect from **4:00 p.m. on Monday, 13th June, 2016**, and an application has been made to the Stock Exchange for the withdrawal of listing of the Warrants with effect from **4:00 p.m. on Monday, 13th June, 2016**.
2. the registered holders of the Warrants who wish to exercise their Subscription Rights must lodge with the share registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (the “Share Registrar”) the following documents by **no later than 4:00 p.m. on Monday, 13th June, 2016**:
 - (i) the relevant certificate(s) of the Warrants;
 - (ii) the duly completed and signed subscription form(s); and
 - (iii) remittances for the relevant exercise moneys.
3. holders of the Warrants who have not registered their holdings in Warrants under their own names and wish to exercise in whole or in part of any of their Subscription Rights must lodge with the Share Registrar at the abovementioned address the following documents by **no later than 4:00 p.m. on Monday, 13th June, 2016**:
 - (i) the relevant duly executed and stamped instrument(s) of transfer(s) and/or other document(s) of title;
 - (ii) the relevant certificate(s) of the Warrants;
 - (iii) the duly completed and signed subscription form(s); and
 - (iv) remittances for the relevant exercise moneys.

Subscription forms and the relevant accompanying documentation lodged with the Share Registrar later than **4:00 p.m. on Monday, 13th June, 2016** will not be regarded as valid and will therefore not be accepted.

Shares to be issued pursuant to the exercise of the Subscription Rights will, when issued, rank pari passu in all respects with the then existing issued Shares. Under the terms of the instrument of the Warrants, new Shares will be allotted and issued not later than 28 days after the date of the exercise of the Subscription Rights.

The closing prices of the Shares and the Warrants on the Stock Exchange on 18th April, 2016 (being the latest practicable date prior to the printing of this circular) were HK\$1.47 per Share and HK\$0.01 per unit of Warrant, respectively.

Holders of the Warrants who are in doubt as to their position or their action to be taken are recommended to consult their licensed securities dealer or other registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

Yours faithfully,
For and on behalf of the Board
Allied Properties (H.K.) Limited
Li Chi Kong
Executive Director