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安東油田服務集團
Anton Oilfield Services Group
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3337)

ANNOUNCEMENT
PROPOSED ISSUE OF MEDIUM-TERM NOTES IN THE PRC
BY ANTON OILFIELD SERVICES (GROUP) LIMITED,
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

Reference is made to the announcements of Anton Oilfield Services Group (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 17 May 2012 and 28 May 2012 (the “**Announcements**”) in relation to the issue of Medium-term Notes in the PRC by Anton Oil, a wholly-owned subsidiary of the Company. Unless otherwise defined, terms used in this announcement shall have the meanings as in the Announcements.

The Medium-term Notes has a registered facility of RMB500,000,000, and Anton Oil completed the issuance of the first tranche of the Medium-term Notes with a principal amount of RMB300,000,000 in May 2012. According to the schedule originally proposed, Anton Oil planned to issue the second tranche of the Medium-term Notes with a principal amount of RMB200,000,000 in the fourth quarter of 2012. In light of its capital requirements, Anton Oil has decided to reschedule the issuance of the second tranche of the Medium-term Notes to the second quarter of 2013. The Company will make further announcement when the proposed issuance of the second tranche of the Medium-term Notes is finalised.

The proposed issuance of the second tranche of the Medium-term Notes may or may not materialize. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Anton Oilfield Services Group
LUO Lin
Chairman

Hong Kong, 30 November 2012

As at the date of this announcement, the executive Directors of the Company are Mr. LUO Lin, Mr. WU Di and Mr. LIU Enlong, and the independent non-executive Directors of the Company are Mr. ZHANG Yongyi, Mr. ZHU Xiaoping and Mr. WANG Mingcai.