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ANNOUNCEMENT
PROPOSED ISSUE OF MEDIUM-TERM NOTES IN THE PRC
BY ANTON OILFIELD SERVICES (GROUP) LIMITED,
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY

Reference is made to the announcements of Anton Oilfield Services Group (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 17 May 2012, 28 May 2012 and 30 November 2012 (the “**Announcements**”) in relation to the issue of Medium-term Notes in the PRC by Anton Oilfield Services (Group) Limited (“**Anton Oil**”), a wholly-owned subsidiary of the Company. Unless otherwise defined, terms used in this announcement shall have the meanings as used in the Announcements.

The Medium-term Notes has a registered facility of RMB500,000,000, and Anton Oil has completed issuance of the first tranche of the Medium-term Notes with a principal amount of RMB300,000,000 in May 2012. According to the revised schedule proposed in November 2012, Anton Oil planned to issue the second-tranche of the Medium-term Notes with a principal amount of RMB200,000,000 in the second quarter of 2013. In accordance with the revised plan of the Group, Anton Oil has decided to reschedule the issuance of the second tranche of the Medium-term Notes to the third quarter of 2013. The Company will make further announcement when proposal for the issuance of the second tranche of the Medium-term Notes is finalised.

The proposed issuance of the second tranche of the Medium-term Notes may or may not materialize. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Anton Oilfield Services Group
LUO Lin
Chairman

Hong Kong, 27 June 2013

As at the date of this announcement, Mr. LUO Lin, Mr. WU Di and Mr. LIU Enlong are the executive directors of the Company, Mr. Jean Francois POUPEAU is a non-executive director of the Company, and Mr. ZHANG Yongyi, Mr. ZHU Xiaoping and Mr. WANG Mingcai are the independent non-executive directors of the Company.