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**ANNOUNCEMENT**  
**PROPOSED ISSUE OF THE SECOND TRANCHE OF THE**  
**MEDIUM-TERM NOTES**  
**IN THE PRC BY ANTON OILFIELD SERVICES (GROUP) LIMITED,**  
**A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

The Board resolved that Anton Oil will, beginning on or about 7 August 2013, commence marketing of the Second Notes to investors in the inter-bank market in the PRC.

The terms of the Second Notes, including the interest rate, will be determined through a book building exercise and is subject to market conditions and investors' interest. The Company will make further announcement when the terms of the Second Notes are fixed.

**As the proposed issue of the Second Notes may or may not materialize. Shareholders and investors are reminded to exercise caution when dealing in the securities of the Company.**

Reference is made to the announcements of the Company dated 17 May 2012, 28 May 2012, 30 November 2012 and 27 June 2013 in relation to the issue of Medium-term Notes in the PRC by Anton Oil, a wholly-owned subsidiary of the Company.

The Medium-term Notes with a facility of an aggregate principal amount of RMB500,000,000 have been registered with the National Association of Financial Market Institutional Investors of the PRC (中國銀行間市場交易商協會), and have term of three years from the date of each issue. Anton Oil completed the issuance of the first tranche of the Medium-term Notes with a principal amount of RMB300,000,000 in May 2012.

As disclosed in the announcement of the Company dated 27 June 2013, Anton Oil planned to issue the second tranche of the Medium-term Notes in the third quarter of 2013. The Board resolved that Anton Oil will, beginning on or about 7 August 2013, commence marketing of the Second Notes with a principal amount of RMB200,000,000 to investors in the inter-bank market in the PRC. The Second Notes have a term of three years and form part of the registered facility of the Medium-term Notes of Anton Oil.

The Second Notes will be sold to investors in the inter-bank market in the PRC and will not be extended to the general public. The proceeds from the issue of the Second Notes will be used for investments in operating fixed assets and to supplement general working capital.

In accordance with the relevant rules and regulations in the PRC, relevant documents in relation to Anton Oil and the Second Notes will be published on the websites of ChinaMoney (<http://www.chinamoney.com.cn>) and Shanghai Clearing (<http://www.shclearing.com>). Shareholders and investors are reminded that such documents were prepared in accordance with the requirements in the PRC and are limited solely to Anton Oil. The information contained therein does not provide a full picture of the operation or status of the Group.

The terms of the Second Notes, including the interest rate, will be determined through a book building exercise and is subject to market conditions and investors' interest. The Company will make further announcement when the terms of issue of the Second Notes are fixed.

Anton Oil has been rated with an "AA-" rating by China Cheng Xin International Credit Rating Co. Ltd, a member of Moody's Corporation, for both the entity rating of Anton Oil and the credit rating for the Second Notes in the PRC.

**As the proposed issue of the Second Notes may or may not materialize. Shareholders and investors are reminded to exercise caution when dealing in the securities of the Company.**

## GENERAL

The Group is principally engaged in the provision of oilfield technical services in the PRC and other overseas countries.

## DEFINITIONS

In this announcement, the following expressions shall have the following meanings unless the context otherwise requires:

“Anton Oil”	安東石油技術(集團)有限公司 (Anton Oilfield Services (Group) Limited*), a limited liability company established in the PRC and a wholly-owned subsidiary of the Company;
“Board”	the board of directors of the Company;
“Company”	Anton Oilfield Services Group, a company incorporated in the Cayman Islands, the shares of which are listed on the main board of the Stock Exchange;
“Director(s)”	the director(s) of the Company;
“Group”	the Company and its subsidiaries;
“Hong Kong”	Hong Kong Special Administrative Region of the PRC;
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited;
“Medium-term Notes”	three year medium-term notes of Anton Oil with a registered aggregate principal amount of RMB500,000,000;
“PRC”	the People’s Republic of China and, for the purpose of this announcement, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan;
“RMB”	Renminbi, the lawful currency of the PRC;
“Second Notes”	the second tranche of the Medium-term Notes with a principal amount of RMB200,000,000 to be sold by Anton Oil;

“Shareholder(s)”                      shareholder(s) of the Company; and  
“Stock Exchange”                      The Stock Exchange of Hong Kong Limited.

By order of the Board of  
**Anton Oilfield Services Group**  
**LUO Lin**  
*Chairman*

2 August 2013

*As at the date of this announcement, Mr LUO Lin, Mr WU Di and Mr. LIU Enlong are the executive directors of the Company; Mr. Jean Francois POUPEAU is a non-executive director of the Company; and Mr. ZHANG Yongyi, Mr. ZHU Xiaoping and Mr. WANG Mingcai are the independent non-executive directors of the Company.*