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KTP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 645)

CLARIFICATION ANNOUNCEMENT

On 13 August 2009, the Company dispatched its circular (the “Circular”) relating to its major and connected transaction which has been announced on 24 July 2009. Terms used herein have the same meaning as those defined in the Circular unless otherwise stated.

It is stated in the Letter from the Board of the Circular that the bank balances and cash of the Group will increase by approximately US\$18 million. The Company would further elaborate that as at 31 March 2009, the bank balances and cash of the Group was approximately US\$39 million, in which approximately US\$13 million was held by the Disposal Group and US\$26 million was held by the Remaining Group. Upon completion, the cash and bank balances of the Group will be approximately US\$44 million before the payment of special dividend and the movement of operating working capital.

The above information has been considered as one of the factors for the recommendation made in the Circular. As such, the Independent Financial Adviser of the Company would still maintain the opinion stated in the Circular.

It is also stated in the Letter from the Board of the Circular that the financial impact on the Group arising from the Disposal will increase its total assets and net asset value by US\$2.7 million. The Company would further clarify that the total asset of the Group will decrease US\$2.3 million and the net asset value of the Group will increase US\$2.7 million upon the Completion.

Shareholders of the Company are recommended to refer to the Circular for more detailed information of the above transaction.

By the Order of the Board
LEE CHI KEUNG RUSSELL
Chairman

Hong Kong, 21 August 2009

As at the date of this announcement, the Board is comprised of 5 Directors, of which Mr. LEE Chi Keung, Russell and Miss. YU Mee See, Maria are executive Directors, Mr. NG Wai Hung, LEE Siu Leung and Mr. YUEN Sik Ming are independent non-executive Directors.