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## **ARES ASIA LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 645)**

### **PROFIT WARNING AND NOTICE OF BOARD MEETING**

#### **PROFIT WARNING**

This announcement is made by Ares Asia Limited (the “Company”, together with its subsidiaries shall be referred to as the “Group”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) (the “SFO”).

The board of directors (the “Board”) of the Company wishes to inform shareholders of the Company (the “Shareholders”) and potential investors that the Group is expected to record a substantial increase in the loss for the six months ended 30 September 2013 as compared to the results for the six months ended 30 September 2012. The increase in the loss was mainly attributable to the impairment loss recognised on an exchangeable bond subscribed by the Group in relation to certain coal concessions in Indonesia.

As the Group is still in the process of finalising its unaudited consolidated results for the six months ended 30 September 2013, the information contained in this announcement is only based on a preliminary assessment of the information available by the management. Finalised results for the six months ended 30 September 2013 of the Group will be disclosed in the interim results announcement of the Group, which is expected to be released on 29 November 2013.

**Shareholders and potential investors should exercise caution when dealing in the shares of the Company.**

## **NOTICE OF BOARD MEETING**

The Board hereby announces that a meeting of the Board will be held at Office 1602, 16/F, LHT Tower, 31 Queen's Road Central, Central, Hong Kong at 10:30 a.m. on Friday, 29 November 2013 for the purpose of considering and approving the interim results of the Company and its subsidiaries for six months ended 30 September 2013 and considering the recommendation of an interim dividend, if any.

By Order of the Board  
**Ares Asia Limited**  
**Junaidi YAP**  
*Executive Director*

Hong Kong, 15 November 2013

*As at the date of this announcement, the executive directors of the Company are Mr. Adwin Haryanto SURYOHADIPROJO (Chairman), Mr. CHUA Chun Kay and Mr. Junaidi YAP (Chief Executive Officer) and the independent non-executive directors of the Company are Mr. LAM Pun Yuen, Frank Mr. NGAN Hing Hon and Mr. YEUNG Kin Bond, Sydney.*