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FREEMAN FINANCIAL CORPORATION LIMITED

民豐企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

This notice is supplemental to the notice of annual general meeting (the “**AGM Notice**”) published on 25 July 2013 by the Company to convene the annual general meeting of the Company at 30th Floor, China United Centre, 28 Marble Road, North Point, Hong Kong on Thursday, 5 September 2013 at 4:00 p.m. (the “**AGM**”).

Details of the proposed resolutions to be considered at the AGM were set out in the AGM Notice. Unless otherwise defined, terms defined herein shall have the same meanings as those defined in the circular of the Company dated 25 July 2013. Apart from the amendments set out hereinbelow, all the information contained in the AGM Notice remains valid and effective.

Due to the matters set out in the supplemental circular of the Company dated 7 August 2013, the following resolutions shall be added to the AGM Notice as additional resolutions numbered 12 and 13:

AS ORDINARY BUSINESS

12. To re-elect Mr. Chung Yuk Lun as an Independent Non-executive Director of the Company.
13. To re-elect Mr. Cheung Wing Ping as an Independent Non-executive Director of the Company.

By order of the Board
Freeman Financial Corporation Limited
Chow Mun Yee
Executive Director

Hong Kong, 7 August 2013

Notes:

1. A revised proxy form (the “Revised Proxy Form”) is enclosed with the supplemental circular of the Company dated 7 August 2013 (the “Supplemental Circular”). Please refer to Appendix II to the Supplemental Circular for special arrangement about completion and submission of the Revised Proxy Form.
2. Please refer to the AGM Notice for details of the other ordinary resolutions to be passed at the AGM and other relevant matters.

As at the date of this notice, the Board comprises the following Directors:–

Executive Directors:

Mr. Lo Kan Sun (*Chairman*)

Mr. Hui Quincy Kwong Hei (*Managing Director*)

Ms. Au Shuk Yee, Sue

Ms. Chow Mun Yee

Non-executive Directors:

Mr. Andrew Liu

Mr. Liu Kam Fai, Winston

Independent Non-executive Directors:

Mr. Cheung Wing Ping

Mr. Chung Yuk Lun

Mr. Hung Cho Sing

Dr. Agustin V. Que