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FREEMAN FINTECH CORPORATION LIMITED

民眾金融科技控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

CLOSING OF ISSUE OF SECURED CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcement of the Company dated 24 August 2017 (the “Announcement”) in relation to the issuance of the Convertible Bonds. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Board is pleased to announce that the approval for the listing of, and permission to deal in, the Conversion Shares has been granted by the listing committee of the Stock Exchange and all other conditions precedent under the Subscription Agreement have been fulfilled. Closing of the Subscription has taken place and the Convertible Bonds in the principal amount of HK\$437,000,000 were issued by the Company to the Subscriber on 12 September 2017.

Assuming the exercise in full of the conversion rights attaching to the Convertible Bonds at the initial Conversion Price of HK\$0.425 per Conversion Share, a total of 1,028,235,294 Conversion Shares will be issued, representing approximately 6.55% of the existing issued share capital of the Company as at the date of this announcement and approximately 6.15% of the issued share capital of the Company as enlarged by the issue of the Conversion Shares.

By Order of the Board
Freeman FinTech Corporation Limited
Yang Haoying
Chief Operating Officer

Hong Kong, 12 September 2017

As at the date of this announcement, the Board comprises the following Directors:–

Executive Directors:

Mr. Yang Haoying (*Chief Operating Officer*)
Ms. Chow Mun Yee
Mr. Wang Xiaodong
Mr. Zhao Tong

Independent Non-executive Directors:

Mr. An Dong
Mr. Cheung Wing Ping
Mr. Fung Tze Wa
Mr. Wu Keli