

Provisional Allotment Letter No.
暫定配發通知書編號



IMPORTANT
重要提示

REFERENCE IS MADE TO THE PROSPECTUS (THE "PROSPECTUS") ISSUED BY FREEMAN CORPORATION LIMITED (THE "COMPANY") DATED 17 JUNE, 2008 IN RELATION TO THE RIGHTS ISSUE. TERMS DEFINED IN THE PROSPECTUS SHALL BEAR THE SAME MEANINGS WHEN USED HEREIN UNLESS THE CONTEXT OTHERWISE REQUIRES.

IF YOU ARE IN ANY DOUBT ABOUT THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER. IF YOU HAVE SOLD OR TRANSFERRED ALL YOUR SHARES, YOU SHOULD AT ONCE HAND THE PROSPECTUS AND THIS FORM TO THE PURCHASER OR TRANSFEREE OR TO THE BANK, STOCKBROKER OR OTHER AGENT THROUGH WHOM THE SALE OR TRANSFER WAS EFFECTED FOR TRANSMISSION TO THE PURCHASER OR TRANSFEREE.

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A COPY OF THIS PROVISIONAL ALLOTMENT LETTER, TOGETHER WITH A COPY OF THE PROSPECTUS AND THE RELATED EXCESS APPLICATION FORM HAVING ATTACHED THERETO TO THE DOCUMENTS SPECIFIED IN THE PARAGRAPH HEADED "DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES" IN APPENDIX III TO THE PROSPECTUS HAS BEEN REGISTERED WITH THE REGISTRAR OF COMPANIES IN HONG KONG AS REQUIRED BY SECTION 342C OF THE COMPANIES ORDINANCE (CHAPTER 32, LAWS OF HONG KONG), THE COMPANIES REGISTRY IN HONG KONG AND THE SECURITIES AND FUTURES COMMISSION OF HONG KONG TAKE NO RESPONSIBILITY AS TO THE CONTENTS OF ANY OF THESE DOCUMENTS.

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FREEMAN CORPORATION LIMITED
民豐控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

Branch share registrar in Hong Kong:
Tricor Secretaries Limited
26th Floor
Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong

(Stock code: 279)
(股份代號：279)

Registered office:
註冊辦事處：
P.O. Box 309
George Town
Grand Cayman
Cayman Islands
British West Indies

香港股份過戶登記分處：
卓佳秘書商務有限公司
香港
灣仔
皇后大道東28號
金鐘匯中心26樓

RIGHTS ISSUE OF 4,072,156,235 RIGHTS SHARES OF HK\$0.10 EACH
AT HK\$0.12 PER RIGHTS SHARE ON THE BASIS OF FIVE RIGHTS SHARES FOR
EVERY ADJUSTED SHARE HELD ON THE RECORD DATE
PAYABLE IN FULL ON ACCEPTANCE
BY NO LATER THAN 4:00 P.M. ON THURSDAY, 3 JULY 2008

按於記錄日期每持有一股經調整股份獲發五股每股面值0.10港元供股股份之基準
按每股供股股份0.12港元之價格配售4,072,156,235股供股股份之供股
股款最遲於二零零八年七月三日(星期四)下午四時正接納時繳足

Head office and principal place
of business in Hong Kong:
8/F, China United Centre
28 Marble Road
North Point
Hong Kong

總辦事處及香港主要營業地點：
香港
北角
馬寶道28號
華匯中心8樓

PROVISIONAL ALLOTMENT LETTER
暫定配發通知書

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

Form with three boxes labeled Box A (甲欄), Box B (乙欄), and Box C (丙欄) for shareholder information. Box C includes the text 'HK\$ 港元'.

Total number of the Adjusted Shares registered in your name(s) on Monday, 16 June 2008
於二零零八年六月十六日(星期一)登記於閣下名下之經調整股份總數

Number of Rights Shares provisionally allotted to you subject to payment in full on acceptance by no later than 4:00 p.m. on Thursday, 3 July 2008
暫定配發予閣下之供股股份數目，股款最遲於二零零八年七月三日(星期四)下午四時正接納時繳足

Total subscription monies payable
應繳認購款項總額

TO ACCEPT THIS PROVISIONAL ALLOTMENT OF THE RIGHT SHARES IN FULL YOU MUST LODGE THIS DOCUMENT IN CONTACT WITH THE COMPANY'S BRANCH SHARE REGISTRAR IN HONG KONG, TRICOR SECRETARIES LIMITED, AT 26TH FLOOR, TESBURY CENTRE, 28 QUEEN'S ROAD EAST, WANCHAI, HONG KONG, TOGETHER WITH A REMITTANCE IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C ABOVE SO AS TO BE RECEIVED BY NOT LATER THAN 4:00 P.M. ON THURSDAY, 3 JULY 2008. ALL REMITTANCES MUST BE MADE IN HONG KONG DOLLARS AND MUST BE FORWARDED EITHER BY CHEQUE DRAWN ON AN ACCOUNT WITH OR CASHIER'S ORDER ISSUED BY A LICENSED BANK IN HONG KONG. ALL SUCH CHEQUES OR CASHIER'S ORDERS MUST BE MADE PAYABLE TO "FREEMAN CORPORATION LIMITED - PROVISIONAL ALLOTMENT ACCOUNT" AND CROSSED "ACCOUNT PAYEE ONLY". INSTRUCTIONS ON TRANSFER AND SPLITTING ARE SET OUT OVERLEAF. NO RECEIPT WILL BE GIVEN FOR SUCH REMITTANCES.

IF YOU ARE IN ANY DOUBT ABOUT THIS DOCUMENT OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER FOR DETAILS OF THOSE SETTLEMENT ARRANGEMENTS AND HOW SUCH ARRANGEMENTS MAY AFFECT YOUR RIGHTS AND INTERESTS.

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FREEMAN CORPORATION LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 279)

17 June 2008

Dear Qualifying Shareholder(s),

Reference is made to the prospectus (the "Prospectus") issued by Freeman Corporation Limited (the "Company") dated 17 June 2008 in relation to the Rights Issue. In accordance with the terms and subject to the conditions set out in the Prospectus accompanying this document despatched to the Qualifying Shareholders, the Directors have provisionally allotted to you the Rights Shares on the basis of five Rights Shares for every Adjusted Share registered in your name on the register of members of the Company as at the close of business on the Record Date (i.e. Monday, 16 June 2008). Your holding of the Adjusted Shares as at the close of business on the Record Date is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B. Terms defined in the Prospectus have the same meanings herein unless the context indicates otherwise.

Any Rights Shares provisionally allotted but not accepted, will be available for excess applications by the Qualifying Shareholders, using the accompanying form of application for excess Rights Shares.

The Rights Shares, when fully paid, will rank pari passu in all respects with the Shares in issue, including the right to receive all dividends and distributions which may be declared, made or paid by reference to record day falling after the date of allotment of the Rights Issue.

The Prospectus Documents have not been registered under any securities or equivalent legislation of any jurisdictions other than the applicable laws in Hong Kong. Accordingly, no action has been taken to permit the Rights Issue in any territory outside Hong Kong. No person receiving a copy of the Prospectus, provisional allotment letter or form of application for excess Rights Shares in any territory outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares or excess Rights Shares, unless in the relevant jurisdictions such an offer or invitation could lawfully be made without compliance with any registration or other legal and regulatory requirements thereof. Subject as referred to below, it is the responsibility of anyone outside Hong Kong wishing to make an application for the Rights Shares to satisfy itself/himself/herself, before acquiring any rights to subscribe for the provisionally allotted Rights Shares, as to the observance of the laws and regulations of all relevant jurisdictions, including the obtaining of any governmental or other consents and to pay any taxes and duties required to be paid in such territory in connection therewith. The Company reserves the right to refuse to accept any application for the Rights Shares where it believes that doing so would violate the applicable securities legislation or other laws or regulations of any jurisdiction.

No provisional allotment of Rights Shares has been made to the Non-Qualifying Shareholders and no provisional allotment letter ("Provisional Allotment Letter") or excess application form ("Excess Application Form") is being sent to them. The Company will send copies of the Prospectus to the Non-Qualifying Shareholders for their information only. The Company will make arrangements to sell the provisional allotment of Rights Shares which would otherwise have been allotted to Non-Qualifying Shareholders as soon as practicable after dealings in the nil-paid Rights Shares commence, if a premium (net of expenses) can be obtained. The proceeds from the sale of individual Non-Qualifying Shareholders' nil-paid Rights Shares, net of expenses, of more than HK\$100 will be paid to the Non-Qualifying Shareholders in Hong Kong dollars. The Company will retain individual amounts of HK\$100 or less for its own benefit. Rights Shares which would otherwise have been provisionally allotted to the Non-Qualifying Shareholders and which are not sold, and Rights Shares provisionally allotted but not accepted, will be available for excess application by Shareholders, other than the Non-Qualifying Shareholders, using the accompanying Excess Application Form.

TERMINATION OF THE UNDERWRITING AGREEMENT

The Underwriter may terminate the arrangements set out in the Underwriting Agreement by notice in writing issued to the Company at any time prior to the second Business Day following the Acceptance Date if there occurs:-

- (i) an introduction of any new law or regulation or any change in existing law or regulation (or the judicial interpretation thereof); or
- (ii) any local, national or international event or change (whether or not forming part of a series of events or changes occurring or continuing before, and/or after the date hereof) of a political, military, financial, economic or currency (including a change in the system under which the value of the Hong Kong currency is linked to the currency of the United States of America) or other nature (whether or not such are of the same nature as any of the foregoing) or of the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities market; or
- (iii) any act of God, war, riot, public disorder, civil commotion, fire, flood, explosion, epidemic, terrorism, strike or lock-out;

and in the reasonable opinion of the Underwriter, such change would have a material and adverse effect on the business, financial or trading position or prospects of the Group as a whole or the success of the Rights Issue or make it inadvisable or inexpedient to proceed with the Rights Issue.

If, at or prior to 4:00 p.m. on the second Business Day following the Acceptance Date:

- (i) the Company commits any material breach or omits to observe any of the obligations, undertakings, representations or warranties expressed to be assumed by it under the Underwriting Agreement which breach or omission will have a material and adverse effect on its business, financial or trading position; or
- (ii) the Underwriter shall receive notification pursuant to the relevant clauses of the Underwriting Agreement of, or shall otherwise become aware of, the fact that any of the representations or warranties contained in the Underwriting Agreement was, when given, untrue or inaccurate or would be untrue or inaccurate if repeated as provided in the relevant clauses of the Underwriting Agreement, and the Underwriter shall, in its reasonable opinion, determine that any such untrue representation or warranty represents or is likely to represent a material adverse change in the business, financial or trading position or prospects of the Group taken as a whole or is otherwise likely to have a materially prejudicial effect on the Rights Issue; or
- (iii) the Company shall, after any matter or event referred to in the relevant clauses of the Underwriting Agreement has occurred or come to the Underwriter's attention, fail promptly to send out any announcement or circular (after the despatch of the Prospectus Documents), in such manner (and as appropriate with such contents) as the Underwriter may reasonably request for the purpose of preventing the creation of a false market in the securities of the Company.

the Underwriter shall be entitled (but not bound) by notice in writing issued by the Underwriter to the Company to elect to treat such matter or event as releasing and discharging the Underwriter from its obligations under the Underwriting Agreement.

If the Underwriting Agreement is terminated by the Underwriter before 4:00 p.m. on the second Business Day following the Acceptance Date or does not become unconditional, the Underwriting Agreement will terminate forthwith (save in respect of any rights and obligations which may accrue under the Underwriting Agreement prior to such termination) and neither the Company nor the Underwriter shall have any claim against the other party for costs, damages, compensation or otherwise and the Rights Issue will not proceed.

PROCEDURE FOR ACCEPTANCE AND PAYMENT

To take up all your provisional allotment and entitlements in full, you must lodge the whole of this provisional allotment letter intact with the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, together with a remittance for the full amount payable on acceptance, as set out in Box C, so as to be received by no later than 4:00 p.m. on Thursday, 3 July 2008. This will constitute acceptance of the provisional allotment and entitlements on the terms of this provisional allotment letter and the Prospectus and subject to the memorandum and articles of association of the Company. All remittances must be made in Hong Kong dollars and must be forwarded either by cheque drawn on an account with, or cashier's order issued by, a licensed bank in Hong Kong. All such cheques and cashier's order must be made payable to "FREEMAN CORPORATION LIMITED - PROVISIONAL ALLOTMENT ACCOUNT" and crossed "Account Payee Only". No receipt will be given for such remittances.

It should be noted that unless this provisional allotment letter duly completed, together with the appropriate remittance as shown in Box C, has been received as described above by no later than 4:00 p.m. on Thursday, 3 July 2008, whether by the original allottee or any person in whose favour the rights have been validly transferred, this provisional allotment and all rights and entitlements hereunder will be deemed to have been declined and will be cancelled. The Company may (at its sole discretion) treat a provisional allotment letter as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions.

Completion and return of this provisional allotment letter will constitute a warranty and representation to the Company that all registration, legal and regulatory requirements of all relevant territories other than Hong Kong, in connection with the provisional allotment letter and any acceptance of it, have been, or will be, duly complied with.

TRANSFER

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the form of transfer and nomination (Form B) and hand this provisional allotment letter to the person(s) to or through whom you are transferring your rights. The transferee(s) must then complete and sign the registration application form (Form C) and lodge this provisional allotment letter intact together with a remittance for the full amount payable on acceptance as set out in Box C with the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, so as to be received by no later than 4:00 p.m. on Thursday, 3 July 2008. All remittances must be in Hong Kong dollars and cheques must be drawn on a bank account with, or cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "FREEMAN CORPORATION LIMITED - PROVISIONAL ALLOTMENT ACCOUNT" and crossed "Account Payee Only". It should be noted that stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

SPLITTING

If you wish to accept only part of your provisional allotment or wish to transfer a part of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder or to transfer your rights to more than one person, the original provisional allotment letter must be surrendered by no later than 4:30 p.m. on Tuesday, 24 June 2008 to the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, which will cancel the original provisional allotment letter and issue new provisional allotment letters in the denominations required, which will be available for collection at the office of the Company's branch share registrar after 9:00 a.m. on the second business day after your surrender of the original provisional allotment letter.

EXCESS RIGHTS SHARES

If you wish to apply for any Rights Shares in addition to those provisionally allotted to you, you should complete and sign the accompanying form of application for excess Rights Shares and lodge it, together with a separate remittance for the amount payable on application in respect of the excess Rights Shares applied for, in accordance with the instructions set out therein, with the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, so as to be received by no later than 4:00 p.m. on Thursday, 3 July 2008. All remittances must be made in Hong Kong dollars and must be forwarded either by cheque drawn on an account with, or cashier's order issued by, a licensed bank in Hong Kong. All such cheques and cashier's orders must be made payable to "FREEMAN CORPORATION LIMITED - EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only". No receipt will be given for such remittances. It should be noted that the allotment of excess Rights Shares, if any, will be made at the sole discretion of the Directors on a fair and reasonable basis.

CHEQUES AND CASHIER'S ORDERS

All cheques and cashier's orders will be presented for payment immediately upon receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and return of a provisional allotment letter with a cheque and/or a cashier's order, whether by you or by any nominated transferee will constitute a warranty by the applicant that the cheque or the cashier's order will be honoured on first presentation. Without prejudice to the other rights of the Company in respect thereof, the Company reserves the right to reject any provisional allotment letter in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation, and, in such event, the relevant provisional allotment and all rights and entitlement given pursuant to which will be deemed to have been declined and will be cancelled. The amount tendered for subscription, in full without interest will be sent by ordinary post at your own risk to your registered addresses, or other persons entitled thereto, on or before Thursday, 10 July 2008.

SHARE CERTIFICATES

It is expected that share certificates for the fully-paid Rights Shares will be posted by the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, to those entitled thereto at their own risk to their registered address on or before Thursday, 10 July 2008.

Where entitlements to fully-paid Rights Shares exceed one board lot of 4,000 Adjusted Shares, it is proposed that the relevant Qualifying Shareholders will receive one share certificate for the allotment of Rights Shares.

GENERAL

Lodgement of this provisional allotment letter with, where relevant, the form of transfer and nomination purporting to have been signed by the person(s) in whose favour it has been issued shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive split provisional allotment letters and/or the share certificates for Rights Shares.

This provisional allotment letter and any acceptance of the offer contained in it shall be governed by, and construed in accordance with, the laws of Hong Kong.

Further copies of the Prospectus giving details of the Rights Issue are available from the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong.

Yours faithfully,
for and on behalf of
Freeman Corporation Limited
Kwong Wai Tim, William
Managing Director



FREEMAN CORPORATION LIMITED

民豐控股有限公司

(於開曼群島註冊成立之有限公司)

(股份代號：279)

敬啟者：

茲提述民豐控股有限公司(「本公司」)於二零零八年六月十七日就供股刊登之供股章程(「供股章程」)。根據本文件寄發予合資格股東之供股章程內所載之條款及條件，董事已按記錄日期(即二零零八年六月十六日(星期一))營業時間結束時在本公司股東名冊登記於閣下名下每股經調整股份獲發五股供股股份之比例，向閣下暫定配發供股股份。閣下於記錄日期營業時間結束時所持有之股份數目列於甲欄，而暫定配發予閣下之供股股份數目則列於乙欄。除文義另有所指外，於供股章程中所用詞語之定義與本函件所採用者相同。

已暫定配發但不獲接納之供股股份，可供合資格股東以隨附之額外供股股份申請表格申請認購。

供股股份於繳足股款後將在各方面與已發行股份享有同等權益，包括有權收取參照記錄日期後為於供股配發日期後派派、作出或派付之一切股息及分派。

除香港適用法例以外，章程文件並無根據任何司法權區之證券法或對等法例登記。因此，並無就供股於香港以外任何地區獲得准許而採取任何行動。除非在有關司法權區毋須遵守任何登記規定或其他法律或監管規定可合法進行建議或邀請，否則任何香港以外地區接獲供股章程、暫定配發通知書或額外供股股份申請表格之副本之人士，概不得視之為申請認購供股股份或額外供股股份之建議或邀請。按下文所述者所規限，香港以外之人士如有意申請供股股份，則須自行遵守一切有關司法權區之法例及監管規定(包括取得政府或其他機構認可及支付當地之有關稅項及徵費)，方可獲得認購暫定配發供股股份之權利。倘本公司認為任何認購供股股份之申請違反任何司法權區之適用證券法或其他法例或規例，則本公司有權拒絕受理有關申請。

不合資格股東將不獲配發暫定配額供股股份，暫定配額通知書(「暫定配額通知書」)或額外申請表格(「額外申請表格」)亦不會向彼等寄發。本公司將向不合資格股東寄發供股章程，惟僅供參考之用。本公司將在未繳股款供股股份開始買賣後在實際可行情況下儘快就出售原本已配發予不合資格股東之供股股份暫定配額(如可獲得溢價(扣除開支))作出安排。倘出售個別不合資格股東之未繳股款供股股份之所得款項(扣除開支)為100港元或以上，將以港元支付予不合資格股東。本公司將自行保留不足100港元之個別金額。

除不合資格股東使用隨附之額外申請表格外，股東可額外申請原本暫定配發予不合資格股東、不可出售但不獲接納之供股股份。

終止包銷協議

包銷商可於發生以下任何事件時，透過向本公司發出書面通知方式，於接納日期後第二個營業日日前隨時終止包銷協議所載之安排：—

- 頒佈任何新法律或法規，或現有法律或法規(或其司法詮釋)出現任何變動；或
- 發生任何本地、國家或國際間之事件或政治、軍事、金融、經濟之變動(不論於訂立包銷協議日期前及/或後發生或構成持續之一連串事件或變動之一部分)或貨幣情況之變動(包括香港貨幣與美國貨幣掛鈎之聯繫匯率制度之變動)或其他性質(無論是否與上述性質相似者)之事件或變動或其他性質為任何本地、國家或國際間之敵對或武裝衝突之爆發或升級，或影響當地證券市場之事件；或
- 發生任何天災、戰爭、暴動、動亂、騷亂、火災、水災、爆炸、疫症、恐怖活動、罷工或停工；

而包銷商合理認為有關變動可能對本集團之整體業務、財務或經營狀況或前景或進行供股造成重大不利影響或導致供股不宜或不當進行。

若於接納日期後第二個營業日之下午四時正前：

- 本公司嚴重違反或未能遵守任何其根據包銷協議所作出之保證之任何義務、承諾、聲明或擔保，而將對其業務、財政或經營狀況造成重大不利影響；或
- 包銷商根據包銷協議相關條款接獲通知或獲悉包銷協議所載由本公司提供之任何陳述或保證在作出時乃屬失實或不正確，倘再次在包銷協議提供之陳述或保證會在任何方面失實或不正確而包銷商合理地認為任何該等失實之陳述或保證代表或可能代表本集團整體業務、財政或經營狀況或前景之任何重大逆轉或可能會對供股造成重大不利影響；或
- 本公司於發生包銷協議相關條款所述之任何事情或事件或包銷商得悉該等事情或事件後未有(於寄發章程文件後)即時按包銷商合理要求之方式(及適當之內容)發出任何公佈或通函以兌本公司證券出現虛假市場。

由於解除及撤銷包銷商於包銷協議項下之責任，包銷商將有權(惟不受約束)透過向本公司發出書面通知之方式選擇處理有關事項及事件。

倘包銷協議於接納日期後第二個營業日之下午四時正前被包銷商終止或未能成為無條件，包銷協議將立即終止(而於有關終止前任何可能根據包銷協議所產生之任何權利及責任除外)，且本公司或包銷商將不得就費用、損費、補償或其他方面向另一方提出任何索賠，而供股將不會進行。

接納及付款手續

閣下如欲接納全部暫定配額，須將本暫定配發通知書整份連同丙欄所示接納時應繳之全部款項，於二零零八年七月三日(星期四)下午四時正前送交本公司之香港股份過戶登記分處卓佳秘書商務有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。辦妥上述手續即表示已按本暫定配發通知書與供股章程之條款，並在本公司之公司組織章程大綱及細則之規限下接納暫定配額。所有股款須以港元支付，支票須在香港持牌銀行戶口開出，而銀行本票須由一間香港持牌銀行發出，並以「只准入抬頭人賬戶」方式劃線開出，且註明抬頭人為「FREEMAN CORPORATION LIMITED - PROVISIONAL ALLOTMENT ACCOUNT」。本公司將不會發出收據。

敬請注意，已正式填妥之暫定配發通知書連同丙欄所示之應繳股款須如上文所述於二零零八年七月三日(星期四)下午四時正前由原承配人或任何已有效承諾供股股份認購權之人士送達，否則此等暫定配額及一切有關權利將被視作放棄並予以取消。本公司可全權酌情決定暫定配發通知書之有效性，並對自行或由代表遞交表格之人士具約束力(即使該等人士並未依照有關指示填妥表格)。

填妥及交回本暫定配發通知書即表示向本公司作出一項保證及聲明，已經或將會就暫定配發通知書及接納暫定配發通知書全面遵守香港以外所有地區之一切登記、法律及監管規定。

轉讓

閣下如欲將全部可認購暫定配發供股股份之權利轉讓他人，則必須填妥及簽署轉讓及提名表格(表格乙)，並將本暫定配發通知書交予閣下認購權之承讓人或轉讓經手人。承讓人須填妥及簽署登記申請表格(表格丙)，並將本暫定配發通知書整份連同丙欄所示須於接納時繳足之款項於二零零八年七月三日(星期四)下午四時正前送交本公司之香港股份過戶登記分處卓佳秘書商務有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款須以港元支付，支票須在香港持牌銀行戶口開出，而銀行本票須由一間香港持牌銀行發出，並以「只准入抬頭人賬戶」方式劃線開出，且註明抬頭人為「FREEMAN CORPORATION LIMITED - PROVISIONAL ALLOTMENT ACCOUNT」。敬請留意，閣下將可認購有關供股股份之權利轉讓予承讓人時須支付釐印費，而承讓人接納有關權利時亦須支付釐印費。

分拆認購權

閣下如擬接納部份暫定配額，或轉讓根據暫定配發通知書獲暫定配發之部份可認購供股股份權利，或向超過一名人士轉讓所持權利，則必須於二零零八年六月二十四日(星期二)下午四時三十分前將原有暫定配發通知書交回本公司之香港股份過戶登記分處卓佳秘書商務有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓，其會註銷原有暫定配發通知書，並按所需數目發出多份新暫定配發通知書，該等新暫定配發通知書可於閣下交回原有之暫定配發通知書後第二個營業日上午九時正後在本公司股份過戶登記分處領取。

額外供股股份

閣下如欲申請認購暫定配發予閣下以外之任何供股股份，必須按隨附之額外供股股份申請表格印列之指示將其填妥及簽署，並連同所申請認購額外供股股份須另行支付之股款，於二零零八年七月三日(星期四)下午四時正前交回本公司之香港股份過戶登記分處卓佳秘書商務有限公司，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。所有股款須以港元支付，支票必須在香港持牌銀行戶口開出，而銀行本票須由一間香港持牌銀行發出，並以「只准入抬頭人賬戶」方式劃線開出，且註明抬頭人為「FREEMAN CORPORATION LIMITED - EXCESS APPLICATION ACCOUNT」。本公司將不會發出收據。

敬請留意，額外供股股份(如有)將由董事以公平合理準則全權酌情分配。

支票及銀行本票

全部支票及銀行本票於接獲後將立即過戶，而有關款項所產生之所有利息將撥歸本公司所有。填妥及交回本暫定配發通知書連同支票及/或銀行本票(不論由閣下或任何獲提名承讓人交回)，即表示申請人保證該支票或銀行本票將於首次過戶時兌現。倘任何支票或銀行本票於首次過戶時未能兌現，則本公司保留拒絕受理任何該等暫定配發通知書之權利，但不影響本公司之其他有關權利。在此情況下，該暫定配額及據此給予之一切有關權利將被視作放棄及予以取消。認購時所付款項將全數不計利息於二零零八年七月十日(星期四)或之前以前郵方式按登記地址寄予閣下或其他有權收取款項之人士，郵誤風險由閣下承擔。

股票

預期繳足股款供股股份之股票將於二零零八年七月十日(星期四)或之前由本公司之香港股份過戶登記分處卓佳秘書商務有限公司以郵寄方式寄予有權收取股票之人士之登記地址，郵誤風險概由彼等承擔。

倘繳足股款供股股份之配額超過4,000股經調整股份之一手買賣單位，則建議相關合資格股東就配發供股股份收取一張股票。

一般事項

將本暫定配發通知書連同(如適用者)已由獲發本暫定配發通知書之人士及承讓人簽署之轉讓及提名表格一併交回，即已確實證明交回上述文件之人士有權處理本暫定配發通知書，並有權收取分拆供股權後之暫定配發通知書及/或供股股份股票。

本暫定配發通知書及任何接納本通知書所載之建議均受香港法例監管，並按其詮釋。

載有供股詳情之供股章程可向本公司之香港股份過戶登記分處卓佳秘書商務有限公司索取，地址為香港灣仔皇后大道東28號金鐘匯中心26樓。

此致

列位合資格股東 台照

代表
民豐控股有限公司
董事總經理
鄺維添
謹啟

二零零八年六月十七日

IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S), AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

在轉讓認購供股股份之權利時，每宗買賣雙方均須繳付從價印花稅。除出售之外，餽贈或轉讓實際擁有之權益亦須繳付從價印花稅。在本文件所指之任何供股股份轉讓權登記之前，須出示已繳付從價印花稅之證明。

Form B

FORM OF TRANSFER AND NOMINATION

表格乙

轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/its rights to subscribe for the Rights Shares comprised herein)
(僅供有意轉讓彼之全部認購供股股份之權利之合資格股東填寫及簽署)

To the Directors,
Freeman Corporation Limited
致：民豐控股有限公司
列位董事 台照

Dear Sir/Madam,

I/We hereby transfer all my/our rights to subscribe for the Rights Shares comprised in this provisional allotment letter to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人／吾等謹將本暫定配發通知書所列本人／吾等認購供股股份之全部權利轉讓予接受此權利並簽署下列登記申請表格(表格丙)之人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of shareholder(s) (all joint shareholders must sign) 股東簽署(所有聯名股東均須簽署)

Date: _____, 2008

日期：二零零八年_____月_____日

Stamp duty of HK\$5 and ad valorem stamp duty are payable by the transferor(s) if this form is completed.

填妥此表格後，轉讓人須支付5港元之釐印費與及支付從價印花稅。

Form C

REGISTRATION APPLICATION FORM

表格丙

登記申請表格

(To be completed and signed only by the person(s) to whom the rights to subscribe for the Rights Shares has/have been transferred)
(僅供已獲轉讓可認購供股股份之權利之人士填寫及簽署)

To the Directors,
Freeman Corporation Limited
致：民豐控股有限公司
列位董事 台照

Dear Sir/Madam,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s) and I/we agree to accept the same on the terms set out in this provisional allotment letter and the accompanying Prospectus and subject to the memorandum and articles of association of the Company.

敬啟者：

本人／吾等謹請閣下將表格甲中乙欄所列數目之供股股份登記於本人／吾等名下，本人／吾等同意按照本暫定配發通知書及隨附之供股章程所載之條款，並在貴公司之公司組織章程大綱及細則之規限下接納此等股份。

Existing Shareholder(s)
Please mark "X" in the box
現有股東請在欄內填上「X」號

To be completed in block letters in ENGLISH. Joint applicants should give the address of the first-named applicant only.

請用英文大楷填寫。聯名申請人僅須填寫排名首位之申請人之地址。

For Chinese applicant, please provide your name in both English and Chinese.

中國籍申請人請同時填寫中、英文姓名。

Name in English 英文姓名	Family name 姓氏	Other name 名字	Name in Chinese 中文姓名	
Name continuation and/or names of joint applicant(s) 申請人續姓名 及／或聯名申請人姓名				
Address 地址				
Occupation 職業			Tel. no. 電話號碼	
Dividend Instructions 派息指示				
Name and address of Bank 銀行名稱及地址				Bank Account no. 銀行賬戶號碼

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign) 申請人簽署(所有聯名申請人均須簽署)

Date: _____, 2008

日期：二零零八年_____月_____日

Ad valorem stamp duty is payable by the transferee(s) if this form is completed.

填妥此表格後，承讓人須支付從價印花稅。