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**ASIA ORIENT HOLDINGS LIMITED**

**滙漢控股有限公司\***

(Incorporated in Bermuda with limited liability)

(Stock Code : 214)

**POSITIVE PROFIT ALERT**

This announcement is made by Asia Orient Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform the shareholders of the Company and potential investors that based on management information currently available, the Group is expected to record a profit attributable to shareholders of the Company for the year ended 31 March 2013 as compared to a loss for the year ended 31 March 2012.

The turnaround from loss to profit was mainly attributable to net gain on investments in financial assets as opposed to a net loss for the year ended 31 March 2012.

The information contained in this announcement is only based on the preliminary assessment according to figures and information that have not been audited or reviewed by the Company’s auditors. Details of the Group’s performance will be disclosed in its annual results for the year ended 31 March 2013 which is expected to be published in June 2013.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

Hong Kong, 17 April 2013

By order of the Board of  
**Asia Orient Holdings Limited**  
**Fung Siu To Clement**  
*Chairman*

*As at the date of this announcement, the executive directors of the Company are Mr. Fung Siu To Clement, Dr. Lim Yin Cheng, Mr. Poon Jing, Mr. Poon Hai, Mr. Lun Pui Kan, Mr. Kwan Po Lam Phileas and the independent non-executive directors are Mr. Cheung Kwok Wah Ken, Mr. Hung Yat Ming and Mr. Wong Chi Keung.*

*\* for identification purpose only*