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DAN FORM HOLDINGS COMPANY LIMITED

丹楓控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 271)

UPDATE ON THE STATUS OF THE PUBLIC FLOAT OF THE COMPANY AND APPLICATION FOR EXTENSION OF WAIVER FROM STRICT COMPLIANCE WITH RULE 8.08(1)(A) OF THE LISTING RULES

References are made to (i) the announcement dated 22nd December, 2016 jointly issued by Autobest Holdings Limited, Tian An China Investments Company Limited and Dan Form Holdings Company Limited (the “**Company**”) in relation to, inter alia, the close of the Offer, the level of acceptances of the Offer, the public float of the Company and the suspension in trading of the Dan Form Shares (the “**Joint Announcement**”); and (ii) the announcement of the Company dated 3rd January, 2017 in relation to the temporary waiver granted by the Stock Exchange (the “**Waiver**”) for a period of three months from 22nd December, 2016 to 21st March, 2017. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

UPDATE ON THE STATUS OF THE PUBLIC FLOAT OF THE COMPANY

As at the date of this announcement, the public float of the Company is approximately 9.35%, the shareholding structure of the Company remains the same as the shareholding table disclosed under the paragraph headed “SHAREHOLDING OF DAN FORM” in the Joint Announcement.

The Company was informed by the Offeror that additional time is required to place down such number of Dan Form Shares held by it in order to restore the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules. The Offeror will continue to take appropriate steps to restore the minimum public float of the Company.

APPLICATION FOR EXTENSION OF WAIVER

The Waiver has expired on 21st March, 2017. As the public float of the Company remains below the minimum public float requirement under Rule 8.08(1)(a) of the Listing Rules, the Company has applied to the Stock Exchange for an extension of the waiver period from 22nd March, 2017 to 31st May, 2017.

Further announcement(s) will be made by the Company regarding the restoration of the minimum public float of the Company as and when appropriate.

On behalf of the Board
Dan Form Holdings Company Limited
Edwin Lo King Yau
Executive Director

Hong Kong, 22nd March, 2017

As at the date of this announcement, the board of directors of the Company comprises Mr. Patrick Lee Seng Wei, Mr. Edwin Lo King Yau and Mr. Tao Tsan Sang being the Executive Directors; Mr. Lee Seng Hui being the Non-Executive Director; and Mr. Li Chak Hung, Mr. Choi Kin Man and Ms. Lisa Yang Lai Sum being the Independent Non-Executive Directors.