

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**丹楓控股有限公司**  
**DAN FORM HOLDINGS COMPANY LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 271)**

**RESTORATION OF PUBLIC FLOAT AND  
RESUMPTION OF TRADING**

References are made to (i) the announcement dated 22nd December, 2016 jointly issued by Autobest Holdings Limited, Tian An China Investments Company Limited and Dan Form Holdings Company Limited (the “**Company**”) in relation to, inter alia, the close of the Offer, the level of acceptances of the Offer, the public float of the Company and the suspension in trading of the Dan Form Shares (the “**Joint Announcement**”); (ii) the announcements of the Company dated 3rd January, 2017, 22nd and 24th March, 2017 in relation to the temporary waiver from strict compliance with Rule 8.08(1)(a) of the Listing Rules granted by the Stock Exchange for an initial period of three months from 22nd December, 2016 to 21st March, 2017 and the subsequent period from 22nd March, 2017 to 31st May, 2017 to restore the public float. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

**RESTORATION OF PUBLIC FLOAT**

On 17th May, 2017, the Company was informed by the Offeror and the parties acting in concert with it that they have decreased their shareholding in the Company by 195,879,707 Dan Form Shares (representing approximately 15.76% of the issued shares of the Company) by way of distribution in specie and placing to independent third party(ies) (the “**Decrease in Shareholding**”).

Immediately after the completion of the Decrease in Shareholding, the Offeror and the parties acting in concert with it are interested in 930,377,225 Dan Form Shares, representing approximately 74.88% of the issued shares of the Company, whereas 312,047,720 Dan Form Shares, representing approximately 25.12% of the issued shares of the Company are held by the public. Accordingly, public float of the Company has been restored and the Company is in compliance with Rule 8.08(1)(a) of the Listing Rules.

The following is a summary of the shareholding structure of the Company (i) immediately upon the close of the Offer but prior to the Decrease in Shareholding; and (ii) immediately after the completion of Decrease in Shareholding:

	Immediately upon the close of the Offer but prior to the Decrease in Shareholding		Immediately after the completion of the Decrease in Shareholding	
	<i>No. of</i>		<i>No. of</i>	
	<i>Dan Form Shares</i>	<i>Approximate %</i>	<i>Dan Form Shares</i>	<i>Approximate %</i>
The Offeror and the parties acting in concert with it	1,126,256,932	90.65%	930,377,225	74.88%
Public Dan Form Shareholders	<u>116,168,013</u>	<u>9.35%</u>	<u>312,047,720</u>	<u>25.12%</u>
<b>Total</b>	<b><u>1,242,424,945</u></b>	<b><u>100.00%</u></b>	<b><u>1,242,424,945</u></b>	<b><u>100.00%</u></b>

## RESUMPTION OF TRADING

At the request of the Company, trading in the Dan Form Shares was suspended with effect from 9:00 a.m. on 23rd December, 2016. An application has been made by the Company to the Stock Exchange for resumption of trading in the Dan Form Shares with effect from 9:00 a.m. on 18th May, 2017.

On behalf of the Board  
**Dan Form Holdings Company Limited**  
**Edwin Lo King Yau**  
*Executive Director*

Hong Kong, 17th May, 2017

*As at the date of this announcement, the board of directors of the Company comprises Mr. Patrick Lee Seng Wei (Chief Executive), Mr. Edwin Lo King Yau and Mr. Tao Tsan Sang being the Executive Directors; Mr. Lee Seng Hui (Chairman) being the Non-Executive Director; and Mr. Li Chak Hung, Mr. Choi Kin Man and Ms. Lisa Yang Lai Sum being the Independent Non-Executive Directors.*