



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Asia Standard Hotel Group Limited

Date Submitted 01/03/2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 292 Description : Ordinary shares

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>35,000,000,000</u>  | <u>0.02</u>      | <u>700,000,000</u>              |
| Increase/(decrease)                 | <u>Nil</u>             |                  | <u>Nil</u>                      |
| Balance at close of the month       | <u>35,000,000,000</u>  | <u>0.02</u>      | <u>700,000,000</u>              |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|---|
| Balance at close of preceding month | <u>N/A</u>             | <u>N/A</u>                 | <u>N/A</u>                                |
| Increase/(decrease)                 | <u>N/A</u>             |                            | <u>N/A</u>                                |
| Balance at close of the month       | <u>N/A</u>             | <u>N/A</u>                 | <u>N/A</u>                                |

## 2. Preference Shares

|                                     |            |                          |   |
|-------------------------------------|------------|--------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :            | <u>N/A</u>  |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> )                |
|                                     |            |                          | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u> |                          | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u> | <u>N/A</u>               | <u>N/A</u>  |

## 3. Other Classes of Shares

|                                     |            |                                |   |
|-------------------------------------|------------|--------------------------------|---|
| Stock code :                        | <u>N/A</u> | Description :                  | <u>N/A</u>  |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> )                |
|                                     |            |                                | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u> | <u>N/A</u>                     | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u> |                                | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u> | <u>N/A</u>                     | <u>N/A</u>  |

Total authorised share capital at the end of the month (HK\$) : 700,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 1,549,842,336          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | Nil                    | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 1,549,842,336          | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month  |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|-----------|----------------------------|--------|--|---|
|  | Granted  | Exercised | Cancelled                  | Lapsed |  |   |
|  | 1. Share option scheme approved by annual general meeting on 28/8/2006 to issue the Company's ordinary shares to the participants upon exercise of share options<br>(Note 1) | Nil       | Nil                        | Nil    |  |   |
| 2. N/A<br>( / / ) shares<br>(Note 1)   | N/A  | N/A       | N/A                        | N/A    | N/A  | N/A   |
| 3. N/A<br>( / / ) shares<br>(Note 1)   | N/A  | N/A       | N/A                        | N/A    | N/A  | N/A   |
|  |  |           | Total A. (Ordinary shares) |        |  | N/A   |
|  |  |           | (Preference shares)        |        |  | N/A   |
|  |  |           | (Other class)              |        |  | N/A   |
| Total funds raised during the month from exercise of options (State currency)                            |  |           |                            |        | N/A  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal value | Nominal value at<br>close of preceding<br>month | Exercised<br>during the<br>month | Nominal value at<br>close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at<br>close of the<br>month |
|--|------------------------------|---|----------------------------------|--|---|---|
| 1. N/A   |                              |   |                                  |  |   |   |
|  | N/A                          | N/A   | N/A                              | N/A                                    | N/A   | N/A   |
| ( / / )  |                              |   |                                  |  |   |   |
| Stock code (if listed)                                   |                              |   |                                  |  |   |   |
| Class of shares<br>issuable (Note 1)                     |                              |   |                                  |  |   |   |
| Subscription price                                       |                              |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |  |   |   |
| 2. N/A   |                              |   |                                  |  |   |   |
|  | N/A                          | N/A   | N/A                              | N/A                                    | N/A   | N/A   |
| ( / / )  |                              |   |                                  |  |   |   |
| Stock code (if listed)                                   |                              |   |                                  |  |   |   |
| Class of shares<br>issuable (Note 1)                     |                              |   |                                  |  |   |   |
| Subscription price                                       |                              |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |  |   |   |
| 3. N/A   |                              |   |                                  |  |   |   |
|  | N/A                          | N/A   | N/A                              | N/A                                    | N/A   | N/A   |
| ( / / )  |                              |   |                                  |  |   |   |
| Stock code (if listed)                                   |                              |   |                                  |  |   |   |
| Class of shares<br>issuable (Note 1)                     |                              |   |                                  |  |   |   |
| Subscription price                                       |                              |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |  |   |   |
| 4. N/A   |                              |   |                                  |  |   |   |
|  | N/A                          | N/A   | N/A                              | N/A                                    | N/A   | N/A   |
| ( / / )  |                              |   |                                  |  |   |   |
| Stock code (if listed)                                   |                              |   |                                  |  |   |   |
| Class of shares<br>issuable (Note 1)                     |                              |   |                                  |  |   |   |
| Subscription price                                       |                              |   |                                  |  |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |  |   |   |
| Total B.   |                              |   |                                  |  | (Ordinary shares)   | N/A   |
|  |                              |   |                                  |  | (Preference shares)   | N/A   |
|  |                              |   |                                  |  | (Other class)   | N/A   |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A   | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   | N/A                            | N/A                                | N/A                        | N/A                          | N/A  | N/A   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            |                              | Total C. (Ordinary shares)   | N/A   |
|  |                                |                                    |                            |                              | (Preference shares)  | N/A   |
|  |                                |                                    |                            |                              | (Other class)  | N/A   |



## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 4.            | Bonus issue  |                                 | Class of shares issuable (Note 1) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue |                      |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> <u>N/A</u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased <i>(Note 1)</i> <u>N/A</u><br><br>Cancellation date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )        | <u>N/A</u>   | <u>N/A</u>  |
| 7.            | Redemption of shares |                                 | Class of shares redeemed <i>(Note 1)</i> <u>N/A</u><br><br>Redemption date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / )             | <u>N/A</u>   | <u>N/A</u>  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable<br><i>(Note 1)</i> <u>N/A</u><br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |



For Main Board and GEM listed issuers

|                                 |   |                |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------|---|----------------|---------|--|---|
| Type of Issue                   |   |                |         |  |   |
| 9. Capital reorganisation       | Class of shares issuable (Note 1)       |                |         | <u>N/A</u>   |   |
|                                 | Issue and allotment date : (dd/mm/yyyy) |                |         | ( / / )  |   |
|                                 | EGM approval date: (dd/mm/yyyy)         |                |         | ( / / )  |   |
|                                 |   |                |         | <u>N/A</u>   | <u>N/A</u>  |
| 10. Other (Please specify)      | At price :                              | State currency |         |  |   |
|                                 | Class of shares issuable (Note 1)       |                |         | <u>N/A</u>   |   |
|                                 | Issue and allotment date : (dd/mm/yyyy) |                |         | ( / / )  |   |
| EGM approval date: (dd/mm/yyyy) |   |                | ( / / ) |  |   |
|                                 |   |                |         | <u>N/A</u>   | <u>N/A</u>  |
| Total E. (Ordinary shares)      |   |                |         | <u>N/A</u>   |   |
| (Preference shares)             |   |                |         | <u>N/A</u>   |   |
| (Other class)                   |   |                |         | <u>N/A</u>   |   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

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Submitted by: Lim Yin Cheng

Title: Deputy Chairman  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*