# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Standard Hotel Group Limited
Date Submitted	03/10/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>292</u> Descrip	(1) Stock code : 292 Description : Ordinary shares						
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>				
Balance at close of preceding month	35,000,000,000	0.02	700,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	35,000,000,000	0.02	700,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

#### 2. Preference Shares

Stock code : <u>N/A</u> Descript	ion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (HK\$):

700,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(1) (2)		classes of shares
Balance at close of preceding month	2,018,040,477	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	2,018,040,477	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

Particulars of	•		·		No. of new shares of	No. of new shares of
share option						issuer which may be
scheme				the month pursuant		
including EGM	1	Movement dur	ing the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
	Granieu	Exercised	Cancelleu	Lapseu		
1. Share option						
scheme approved						
by annual general						
meeting on 28/08/						
2006 to issue						
the Company's						
ordinary shares to						
the participants						
upon exercise of						
Share options						
Exercise Price:						
HK\$0.343	Nil	Nil	Nil	Nil	Nil	28,800,000
(Note 1)						
<b>2.</b> N/A						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	11/21	10/11			1.0.21	102
		Tot	al A. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	
			•	ther class)	N/A	
Total funds raised d	uring the mor	th from exerci	•	,		
of options (HK\$)					N/A	

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
<u>2. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / /	)				
 ( / /  ) Stock code (if listed)	N/A	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable)	( / /	)				
		Total B		ary shares)		
				ce shares) ther class)		
			U)	<u>uner class)</u>	1N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes						
due 2047						
(Maximum: 3,140,773,658)						
	HK\$	1,219,983,364	Nil	1,219,983,364	Nil	2,693,120,010
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.453					
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		11/11	14/11		10/21	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
3. N/A						
5. IVA						
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	N/A	N/A	1N/A	$\mathbf{N}/\mathbf{A}$	/A
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(	( / / )					
4. N/A	_					
	_					
	_					
<b>0</b>	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
· · · · /	( / / )					
			tal C. (Ordina	ry shares)	Nil	
			(Preference)	ce shares)	N/A	
			(Ot	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)	N/A	N/A
2. <u>N/A</u>		
	N/A	N/A
3. <u>N/A</u>		
	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
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Other Movements in	Issued Shar	e Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A	)	N/A	N/A
2. Open offer	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A	)	N/A	N/A
3. Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A	)	N/A	N/A
4. Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A	)	N/A	N/A

Type of Issue	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) <u>N/A</u>		
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / )		
EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
	N/A	N/A
Class of shares <u>N/A</u>		
6. Repurchase of		
shares Cancellation date : ( , , , , , , , , , , , , , , , , , ,		
EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
		N/A
Class of shares <u>N/A</u> redeemed <i>(Note 1)</i>		
7. Redemption of Redemption date : ( / / ) shares ( / / )		
EGM approval date: ( / /  ) (dd/mm/yyyy)	NT/ 4	NT/ 4
	N/A	N/A
Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
8. Consideration At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
	N/A	N/A

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
	of shares <u>N/A</u> le <i>(Note 1)</i>
	and allotment (dd/mm/yyyy) ( / / )
	n/yyyy) ( / / ) N/A N/A
	of shares <u>N/A</u> le <i>(Note 1)</i>
	and allotment (dd/mm/yyyy) ( / / )
	n/yyyy) ( / / ) <u>N/A</u> N/A
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movement Capital").)	nts in <mark>Ts</mark>	sued Share

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Remarks	(if	any):	
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Submitted by: Lim Yin Cheng

 Deputy Chairman

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.