

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AUSNUTRIA DAIRY CORPORATION LTD		
Date Submitted	2 AUGUST 2010		

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1717</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,500,000,000	HK\$0.10	HK\$150,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,500,000,000	HK\$0.10	HK\$150,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)				
Balance at close	of the mont	th			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :HK\$150,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,045,000,000	N/A	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	N/A	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	1,045,000,000	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Grunted	Encretisea	Cuncented	Lupseu		
1. 1. 1.						
shares						
(Note 1)						
(Note 1)						
2.						
<i>L</i> .						
shares						
(Note 1)						
3.						
<u>J.</u>						
shares						
(Note 1)		T	tal (Ordin	ama alta ana a)	NT:1	
		10	otal A. (Ordin			
				nce shares)		
		c ·		Other class)	IN/A	
Total funds raised du		from exercise of				
options (State currer	icy)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

				For Main Board		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /	·)				
<u></u>	-					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /	 				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		·)				
4.						
	_					
				. <u> </u>		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		· · · · · · · · · · · · · · · · · · ·				
		Tota	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	1	- - -

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	month	month	month		
1. 1V/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)4.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	hary shares) Nil ence shares) N/A Other class) N/A	A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2.		
2		
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-1}$ I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-1}$ I. Rights issue At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-1}$ I. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-1}$ I. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-1}$ I. Sue and allotment $(///)^{-1}$ Issue and allotment $(///)^{-1}$ I. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-1}$ I. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-1}$ I. Placing At price : $\frac{State}{currency}$ Issue and allotment $(///)^{-1}$ I. Bonus issue Class of shares issuable $\frac{N/A}{(M/mn'/yyy)}$ Issue and allotment $(///)^{-1}$ I. Bonus issue I. Bonus issue Issue and allotment $(///)^{-1}$ Issue and allotment $(///)^{-1}$ I. Bonus issue I. Base and allotment $(///)^{-1}$ Issue and allotment $(///)^{-1}$ I. Bonus issue I. Bas		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$					N/A			
EGM approval date: $(///)$ (dd/mm/yyyy) (///) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Class of shares issuable (dd/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (dd/mm/yyyy) N/A (///) 4. Bonus issue Issue and allotment (dd/mm/yyyy) (///) N/A 5. EGM approval date: (///) Issue and allotment (Note 1) N/A 4. Bonus issue Issue and allotment (dd/mm/yyyy) (///) Issue and allotment (///) I///)	1.	Rights issue	At price : State currency	Issue and allotment	(/ /)		
2. Open offer At price : State currency Issue and allotment $(//)EGM approval date: (//)(d/mm/yyyy)3. Placing At price : Statecurrency$ Issue and allotment $(//)EGM approval date: (//)(//)EGM approval date: (//)EGM approval date: (//)(//)EGM approval date: (//)EGM approval date: (//)EGM approval date: (//)$				EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment $(//)EGM approval date: (//)(d/mm/yyyy)3. Placing At price : Statecurrency$ Issue and allotment $(//)EGM approval date: (//)(//)EGM approval date: (//)EGM approval date: (//)(//)EGM approval date: (//)EGM approval date: (//)EGM approval date: (//)$								
2. Open older At price : $currency$ $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) 3. Placing At price : $\frac{State}{currency}$ $(Note 1)$ Gass of shares issuable N/A $(Note 1)Issue and allotment (//) date : (dd/mm/yyyy)EGM approval date: (//)(dd/mm/yyyy)EGM approval date: (//) (dd/mm/yyyy)EGM approval date: (//) (dd/mm/yyyy)$					<u>N</u> /A			
Image: State (dd/mm/yyyy) Image: State (N/A) 3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) Image: Generative state currency Image: Generative state currency Image: Generative state currency Image: Generative state currencurrency Image: Generative state	2.	Open offer	At price : State		(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ $(/ /)$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note 1})}$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note 1})}$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$					(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ Begin approval date: $(/ /)$ $(/ /)$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note 1})}$ Class of shares issuable $\frac{\text{N/A}}{(\text{Note 1})}$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$								
EGM approval date: (/ /) (dd/mm/yyyy) 4. Bonus issue 4. Bonus is					<u>N/A</u>			
Class of shares issuable N/A (Note 1) Issue and allotment 4. Bonus issue Issue and allotment (Mote 1) Issue and allotment (Mote 1) Issue and allotment (Image: State of the	3.	Placing	At price : State		(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:					(/ /)		
4. Bonus issue (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date:								
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//)					<u>N/A</u>			
Doin upploval date:	4.	Bonus issue			(/ /)		
					(/ /)		

	Type of Issue	E	For Main I	30a	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)		
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)		
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /)		
8.	Consideration issue At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			

			For Main Bo	oard and GEM lis	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <u>N/A</u> (Note 1)	_	
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
10	Other		Class of shares issuable <u>N/A</u> (<i>Note 1</i>)	_	
10.	Exercise of Over- Allotment Option	At price : State	Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)		
			Total E. (Ordinary sha (Preference sha (Other c		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)):
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Submitted by:	Ng Siu Hung
Title:	Joint Company Secretaries (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*