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AVIC Joy Holdings (HK) Limited

幸福控股（香港）有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 260)

**UPDATED ON THE OPEN OFFER
AND
RESUMPTION OF TRADING**

This announcement is made by the AVIC Joy Holdings (HK) Limited (the “**Company**”) pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”).

References are made to the announcements of the Company dated 7 November 2017 and 24 November 2017 (the “**Announcements**”). Terms defined in the Announcements shall have the same meanings when used in this announcement unless context requires otherwise.

UPDATE ON THE OPEN OFFER

Given the current financial conditions of the Company, it is expected that the timetable for the Open Offer will be postponed and the expected timetable for the Open Offer set out in the announcement of the Company dated 7 November 2017 is no longer applicable. The Company will make further announcement relating to the Open Offer in compliance with the Listing Rules as and when appropriate.

RESUMPTION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been halted with effect from 9:04 a.m. on 24 November 2017. Application has been made by the Company to the Stock Exchange for resumption of the trading in the Shares with effect from 1:00 p.m. on Wednesday, 29 November 2017.

By Order of the Board
AVIC Joy Holdings (HK) Limited
Wang Xiaowei
Chief Executive Officer and Executive Director

Hong Kong, 29 November 2017

As at the date of this announcement, the Board comprises Mr. Ren Yunan (Chairman) as non-executive Director, Mr. Wang Xiaowei (Chief Executive Officer), Mr. Xiao Wei, Mr. Zhang Zhibiao, Ms. Wang Ying and Mr. Wang Songhui as executive Directors; and Mr. Hu Xiaowen and Mr. Gong Changhui as independent non-executive Directors.