



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 January 2022

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: AVIC Joy Holdings (HK) Limited

Date Submitted: 04 February 2022

I. Movements in Authorised / Registered Share Capital Not applicable

Remarks:

The Company does not have an authorised share capital and par value of shares in its share capital.

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	00260	Description				
Balance at close of preceding month			5,943,745,741			
Increase / decrease (-)			0			
Balance at close of the month			5,943,745,741			

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)	00260					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Convertible note	HKD	25,047,000	0	25,047,000	0	0
Type of convertibles	Bond/Notes					
Stock code of the Convertibles (if listed on SEHK) (Note 1)						
Subscription/Conversion price	HKD	0.14				
General Meeting approval date (if applicable)	28 June 2016					

Total C (Ordinary shares): 0

Remarks:

The convertible notes ("CN") in the principal amount of HK\$140,000,000 were placed and issued to six individual noteholders on 17 November 2016 pursuant to the placing agreement dated 3 November 2016. Please refer to the Company's announcements dated 3 November 2016, 17 November 2016 and 31 December 2018 for details.

The conversion period of the remaining CN in the principal amount of HK\$84,000,000 expired on 17 November 2018.

On 27 March 2020, the Company repaid HK\$23,520,000 (equivalent to 28% of the outstanding principal amount) to the remaining noteholders. On 20 April 2020, the Company received four statutory demands issued from the legal advisers to the remaining noteholders and the Company is dealing with this matter. Please refer to the Company's announcement dated 27 March 2020 and 21 April 2020 for details. On 10 December 2020, the Company repaid CNY30,000,000 (equivalent to HKD35,433,000) to the remaining noteholders. Further announcement will be issued by the Company upon completion of the discussion with the noteholders.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) <u>0</u>

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Submitted by: Chang Chien

Title: Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - "type of shares issuable" should be construed as "type of shares repurchased"; and
 - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
 - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”