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寶業集團股份有限公司

**BAOYE GROUP COMPANY LIMITED\***

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 2355)

**INDICATIVE ANNOUNCEMENT REGARDING  
THE CONVENING OF THE CLASS MEETING FOR HOLDERS  
OF H SHARES TO BE HELD ON 16 JUNE 2013**

This announcement is made pursuant to the disclosure requirements under the Articles of Association of Baoye Group Company Limited\* (the “**Company**”).

Reference is made to the notice (the “**Notice**”) of class meeting for holders of H shares issued by the Company on 19 April 2013. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Notice.

The number of voting shares represented by the shareholders who intend to attend the class meeting for holders of H shares to be held on 16 June 2013 (the “**H Shares Class Meeting**”) in person or by proxies is less than half of the total voting shares of the aforesaid meeting, calculated based on written replies received by the Company as at the date of this announcement. In accordance with Article 100 of the Articles of Association of the Company, details of the convening of the H Shares Class Meeting of the Company are set out as follows:

**1. DATE AND TIME OF THE MEETING:**

The meeting will be convened at 4:00 p.m. 16 June 2013 (or immediately after the conclusion of

the annual general meeting to be convened and held on the same date and at the same place).

**2. VENUE OF THE MEETING:**

At 2nd Floor, Baoye Group, No. 501 Shanyin West Road, Keqiao, Shaoxing County, Zhejiang Province, the People's Republic of China.

**3. MATTERS TO BE CONSIDERED AT THE MEETING:**

Please refer to the circular of the Company dated 19 April 2013 and the Notice.

In order to be valid, holders of H shares must deposit the proxy form by hand or by post, to the H shares registrar of the Company, Tricor Tengis Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, not less than 48 hours before the time for holding the meeting or not less than 48 hours before the time appointed for taking the poll. If the proxy form is signed by a person under a power of attorney or other authority, a notarially certified copy of that power of attorney or authority shall be deposited at the same time as mentioned in the proxy form. Completion and return of the form of proxy will not preclude a shareholder from attending and voting at the H Shares Class Meeting and any adjournment thereof should he/she so wishes.

By order of the Board  
**Baoye Group Company Limited\***  
**Pang Baogen**  
*Chairman*

Zhejiang, the People's Republic of China

10 June 2013

*As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Pang Baogen, Mr. Gao Lin, Mr. Gao Jiming, Mr. Gao Jun and Mr. Jin Jixiang; one non-executive Director, namely, Mr. Fung Ching, Simon and three independent non-executive Directors, namely, Mr. Chan Yin Ming, Dennis, Mr. Wang Youqing and Mr. Zhao Rulong.*

*\*For identification purpose only*