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寶業集團股份有限公司
BAOYE GROUP COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 2355)

**SUPPLEMENTAL NOTICE OF
THE 2013 ANNUAL GENERAL MEETING**

Reference is hereby made to the notice (the “**AGM Notice**”) and circular (the “**First Circular**”) of the 2013 Annual General Meeting published by Baoye Group Company Limited* (the “**Company**”) on 25 April 2014, which set out the time and venue of the 2013 Annual General Meeting and contain the resolutions to be tabled before the 2013 Annual General Meeting for shareholders’ approval.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the 2013 Annual General Meeting, will be held as originally scheduled at to be held at 2nd Floor, Baoye Group, No. 501 Shanyin West Road, Keqiao District, Shaoxing City, Zhejiang Province, the PRC at 9:00 a.m. on 14 June 2014, to consider and, if thought fit, passing the newly added resolution 6J as an ordinary resolution: “To consider and approve the election of Ms. Jin Juxian as an independent non-executive Director of the Company and to authorise the Board to fix her remuneration.”

Details of the above resolution are set out in the supplemental circular of Company published on 20 May 2014.

By order of the Board
Baoye Group Company Limited*
Pang Baogen
Chairman

Zhejiang Province, the PRC
20 May 2014

* *For identification purposes only*

Notes:

1. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the supplemental circular of the Company dated 20 May 2014.
2. Please refer to the Notice of the 2013 Annual General Meeting dated 25 April 2014 and the First Circular for details in respect of other resolutions to be passed at the 2013 Annual General Meeting, eligibility for attending the 2013 Annual General Meeting, proxy, registration procedures, closure of register of members and other relevant matters.
3. The Supplemental Proxy Form, which has been published on the websites of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.baoyegroup.com) has been enclosed with this supplemental notice. Shareholders who intend to appoint a proxy to attend the 2013 Annual General Meeting shall complete the First Proxy Form and the enclosed Supplemental Proxy Form in accordance with the instructions printed thereon and return them to the H Shares registrar of the Company, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong (for holders of H Shares) or to the office address of the Company at No. 501, Shanyin West Road, Keqiao District, Shaoxing City, Zhejiang Province, the PRC (Post Code: 312030) (for holders of Domestic Shares) as soon as possible and in any event not less than 48 hours before the time for holding the meeting or not less than 48 hours before the time appointed for taking the poll.
4. This Supplemental Proxy Form is the supplemental proxy form for the purpose of the supplemental resolution set out in the supplemental notice of the 2013 Annual General Meeting dated 20 May 2014 and only serves as a supplement to the First Proxy Form. This Supplemental Proxy Form will not affect the validity of any First Proxy Form duly completed by you. First Proxy Form will remain valid and effective to the fullest extent applicable if properly completed and lodged with the Company (for holders of Domestic Shares of the Company) or H shares registrar of the Company (for holders of H Shares of the Company).
5. Shareholders are reminded that completion and return of the First Proxy Form and/or the Supplemental Proxy Form will not preclude them from attending and voting in person at the AGM or any adjournment thereof.

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Pang Baogen, Mr. Gao Lin, Mr. Gao Jiming, Mr. Gao Jun and Mr. Jin Jixiang; one non-executive Director, namely Mr. Fung Ching, Simon and three independent non-executive Directors, namely Mr. Chan Yin Ming, Dennis, Mr. Wang Youqing and Mr. Zhao Rulong.