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寶業集團股份有限公司

**BAOYE GROUP COMPANY LIMITED\***

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 2355)

**INDICATIVE ANNOUNCEMENT REGARDING  
THE CONVENING OF THE CLASS MEETING FOR HOLDERS  
OF H SHARES TO BE HELD ON 19 JUNE 2015**

This announcement is made pursuant to the disclosure requirements under the articles of association of Baoye Group Company Limited\* (the “**Company**”).

Reference is made to the notice (the “**Notice**”) of class meeting for holders of H shares issued by the Company on 22 April 2015. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Notice.

The number of voting shares represented by the holders of H Shares who intend to attend the class meeting for holders of H shares to be held on 19 June 2015 (the “**H Shares Class Meeting**”) in person or by proxies is less than half of the total voting shares of the aforesaid meeting, calculated based on written replies received by the Company as at the date of this announcement. In accordance with Article 100 of the articles of association of the Company, details of the convening of the H Shares Class Meeting of the Company are set out as follows:

**1. DATE AND TIME OF THE H SHARES CLASS MEETING:**

The H Shares Class Meeting will be convened at 11 a.m. on 19 June 2015 (or immediately after

the conclusion of the annual general meeting of the Company to be convened and held on the same date and at the same place).

**2. VENUE OF THE H SHARES CLASS MEETING:**

The H Shares Class Meeting will be held at 2nd Floor, Baoye Group, No. 501 Shanyin West Road, Keqiao District, Shaoxing City, Zhejiang Province, the People's Republic of China.

**3. MATTERS TO BE CONSIDERED AT THE H SHARES CLASS MEETING:**

Please refer to the circular of the Company dated 22 April 2015 and the Notice.

For holders of H shares of the Company, the proxy form together with the power of attorney or other documents of authorisation (if any) under which it is signed or a notarially certified copy thereof must be delivered, by hand or by post, to the Company's Hong Kong share registrar for H shares, Tricor Tengis Limited, at Level 22, Hopewell Central, 183 Queen's Road East, Wanchai, Hong Kong, not less than 48 hours before the time for holding the H Shares Class Meeting or not less than 48 hours before the time appointed for taking the poll. Completion and return of the form of proxy will not preclude a shareholder from attending and voting at the H Shares Class Meeting and any adjournment thereof should such shareholder so wishes.

By order of the Board  
**Baoye Group Company Limited\***  
**Pang Baogen**  
*Chairman*

Zhejiang, the People's Republic of China

10 June 2015

*As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Pang Baogen, Mr. Gao Lin, Mr. Gao Jiming, Mr. Gao Jun and Mr. Jin Jixiang; one non-executive Director, namely, Mr. Fung Ching, Simon and three independent non-executive Directors, namely, Mr. Chan Yin Ming, Dennis, Mr. Li Wangron and Ms. Liang Jing.*

*\*For identification purpose only*