



寶業集團股份有限公司
BAOYE GROUP COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 2355)

Reply Slip for Class Meeting for Holders of H Shares

To: Baoye Group Company Limited* ("Company")

I/We¹ _____
of _____

being the registered holder(s) of _____ H Shares² (as shown in the register of members) of RMB1.00 each in the capital of the Company, hereby inform the Company that I/we intend to attend (in person or by proxy) the H Shares Meeting of the Company to be held at 2nd Floor, Baoye Group, No. 501, Shanyin West Road, Keqiao District, Shaoxing City, Zhejiang Province, the People's Republic of China at 11:00 a.m. on 14 June 2014 (or immediately after the annual general meeting of the Company to be convened and held on the same date and at the same place).

Signature: _____

Date: _____

Notes:

1. Please insert full name(s) and address(es) (as shown in the register of members) in **BLOCK LETTERS**.
2. Please insert the number of H Shares registered in your name(s).
3. In order to be valid, this completed and signed reply slip shall be delivered to the H Shares registrar of the Company, Tricor Tengis Limited, at level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on or before 9 June 2014. This reply slip may be delivered to Tricor Tengis Limited by hand or by post.

* For identification purposes only