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BaWang International (Group) Holding Limited
霸王國際（集團）控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01338)

CLARIFICATION ANNOUNCEMENT

Reference is made to the circular (the "Circular") and the notice of annual general meeting (the "Notice") of BaWang International (Group) Holding Limited (the "Company") both dated 18 April 2011. Unless defined herein otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Notice.

It has come to the attention of the Company that there are typing errors in the Circular and the Notice respectively. The Board wishes to clarify the followings:

1. Note (1) on page 14 of the English version of the Circular should be read as follow:

The register of members of the Company will be closed from Wednesday, 18 May 2011 to Monday, 23 May 2011, both days inclusive, during which period no transfer of shares will be registered.

2. Note (1) on page 3 of the English version of the Notice should be read as follow:

The register of members of the Company will be closed from Wednesday, 18 May 2011 to Monday, 23 May 2011, both days inclusive, during which period no transfer of shares will be registered.

There is no such typing error in the Chinese version for the Circular and the Notice.

Save as the aforementioned, all other aspects of the Circular and the Notice shall remain unchanged.

The Board apologizes for any inconvenience and confusion caused.

By order of the Board
BaWang International (Group) Holding Limited
WONG Sin Yung
Company Secretary

Hong Kong, 6 May 2011

As at the date of this announcement, the Board comprises of four executive directors, namely, Mr. CHEN Qiyuan, Ms. WAN Yuhua, Mr. SHEN Xiaodi and Mr. WONG Sin Yung, one non-executive director, namely, Ms. GUO Jing, and three independent non-executive directors, namely, Mr. NGAI Wai Fung, Mr. LI Bida and Mr. CHEN Kaizhi.

** For identification purpose only*