

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 30 June 2011

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | BaWang International (Group) Holding<br>Limited |
|----------------|---|
| Date Submitted | 4 July 2011                                     |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : 01338 Descrip   | otion : Ordinary          | Shares                           |   |
|--|---------------------------|----------------------------------|---|
|  | No. of ordinary<br>shares | Par value<br>( <i>HK\$</i> )     | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month  | 10,000,000,000            | 0.1                              | 1,000,000,000                                   |
| Increase/(decrease)  | 0                         | 0.1                              | 0   |
| Balance at close of the month  | 10,000,000,000            | 0.1                              | 1,000,000,000                                   |
|  |                           |                                  |   |
| (2) Stock code : <u>N/A</u> Descrip  | otion : <u>N/A</u>        |                                  |   |
| (2) Stock code : <u>N/A</u> Descrip  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| (2) Stock code : <u>N/A</u> Descrip<br>Balance at close of preceding month | No. of ordinary           | (State                           | capital   |
|  | No. of ordinary           | (State                           | capital   |

## 2. Preference Shares

| Stock code :     | N/A         | Descrip  | tion : <u>N/A</u>        |                                  |   |
|------------------|-------------|----------|--------------------------|----------------------------------|---|
|                  |             |          | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close | of precedir | ig month |                          | ·                                |   |
| Increase/(decrea | use)        |          |                          |                                  |   |
| Balance at close | of the mon  | th       |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code :     | N/A         | Descrip  | tion : <u>N/A</u>              |                                  |   |
|------------------|-------------|----------|--------------------------------|----------------------------------|---|
|                  |             |          | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close | of precedin | ig month |                                |                                  |   |
| Increase/(decrea | se)         |          |                                |                                  |   |
| Balance at close | of the mont | th       |                                |                                  |   |

Total authorised share capital at the end of the month (*HK*\$) : **1,000,000**,000

## II. Movements in Issued Share Capital

|  | No. of ordina | ry shares | No of preference | No. of other classes |  |
|--|---------------|-----------|------------------|----------------------|--|
|  | (1)           | (2)       | shares           | of shares            |  |
| Balance at close of preceding month      | 2,907,820,720 | N/A       | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | 0             | N/A       | N/A              | N/A                  |  |
| Balance at close of the month            | 2,907,820,720 | N/A       | N/A              | N/A                  |  |

III. Details of Movements in Issued Share Capital

|                        | ions (under Sh | are Option Sche | emes of the Issuer) |              |                      |                          |
|------------------------|----------------|-----------------|---------------------|--------------|----------------------|--------------------------|
| Particulars of share   |                |                 |                     |              | No. of new shares of | No. of new shares of     |
| option scheme          |                |                 |                     |              | issuer issued during | issuer which may be      |
| including EGM          |                |                 |                     |              | the month pursuant   | issued pursuant thereto  |
| approval date          |                | Movement du     | ring the month      |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and       |                |                 | 0                   |              | -                    |                          |
| class of shares        | ~ .            |                 | ~                   |              |                      |                          |
| issuable               | Granted        | Exercised       | Cancelled           | Lapsed       |                      |                          |
| 1. Pre-IPO             |                |                 |                     |              |                      |                          |
| Share Option           |                |                 |                     |              |                      |                          |
| Scheme                 |                |                 |                     |              |                      |                          |
| Adopted on             |                |                 |                     |              |                      |                          |
|                        |                |                 |                     |              |                      |                          |
| (10/12/08)             |                |                 |                     |              |                      |                          |
| Ordinary shares        |                |                 |                     |              |                      |                          |
| Ordinary shares        | -              | -               | 945,000             | -            |                      | 9,867,480                |
| (Note 1)               |                |                 |                     |              |                      |                          |
|                        |                |                 |                     |              |                      |                          |
| 2. Share Option        |                |                 |                     |              |                      |                          |
| Scheme                 |                |                 |                     |              |                      |                          |
| Adopted on             |                |                 |                     |              |                      |                          |
|                        |                |                 |                     |              |                      |                          |
|                        |                |                 |                     |              |                      |                          |
| (20/05/2009)           |                |                 |                     |              |                      |                          |
|                        |                |                 |                     |              |                      |                          |
| Ordinary shares        |                |                 |                     |              |                      |                          |
|                        |                |                 |                     |              |                      |                          |
| (Note 1)               |                |                 |                     |              |                      |                          |
| _                      |                |                 |                     |              |                      |                          |
| 3.                     |                |                 |                     |              |                      |                          |
|                        |                |                 |                     |              |                      |                          |
|                        |                |                 |                     |              |                      |                          |
|                        |                |                 |                     |              |                      |                          |
| ( / / )                |                |                 |                     |              |                      |                          |
| shares                 |                |                 |                     |              |                      |                          |
| (Note 1)               |                |                 |                     |              |                      |                          |
| . ,                    |                |                 | Total A. (Ordin     | ary shares)  | 0                    |                          |
|                        |                |                 |                     | nce shares)  |                      |                          |
|                        |                |                 |                     | Other class) |                      |                          |
| Total funds raised du  | ring the month | from evercise   |                     |              |                      |                          |
| options (State curren  |                |                 |                     |              |                      |                          |
| or none (state current | - , /          |                 |                     |              |                      |                          |

| Warrants to | Issue Shares | of the Issuer | which are to | be Listed |
|-------------|--------------|---------------|--------------|-----------|

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value a<br>nominal close of<br>value preceding month | during the      | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--|-----------------|---|--|--|
| <u>1. N/A</u>  |  |                 |   |  |  |
|  |  |                 |   |  |  |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy) | ( / / )  | <br>-<br>-<br>- |   |  |  |
| 2.   |  |                 |   |  |  |
|  |  |                 |   |  |  |
| ( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)                      |  |                 |   |  |  |
| (dd/mm/yyyy)   | ( / / )  | _               |   |  |  |
| 3.   |  |                 |   |  |  |
|  |  |                 |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price   |  |                 |   |  |  |
| EGM approval date  |  | -               |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br><u>4.</u>   | ( / / )  | _               |   |  |  |
|  |  |                 | ·   |  |  |
| Class of shares issuable ( <i>Note 1</i> )   |  | -               |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )  | _               |   |  |  |
|  | Tot  | (Prefere        | nary shares) <u>N/A</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> | L  |  |

| Convertibles (i.e. Convert  | ible into Shares of                  | the Issuer which                         | are to be Listed                 | )  |  |  |
|---|--------------------------------------|--|----------------------------------|--|--|--|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>   |                                      |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )                       |                                      |  |                                  |  |  |  |
| Subscription price  |                                      |  |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2.                                   | ( / / )                              |  |                                  |  |  |  |
|   | _                                    |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.                                    | ( / / )                              |  |                                  |  |  |  |
|   |                                      |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |  |                                  |  |  |  |
| 4   |                                      |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price |                                      |  |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )                              |  |                                  | nary shares) <u>N/A</u>                            |  | -  |
|   |                                      |  |                                  | ence shares) <u>N/A</u><br>Other class) <u>N/A</u> |  | -  |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including  $\frac{4}{4}$ 

Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1. N/A  |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| 2   |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   | <u> </u>   |
| 3.  |   |  |
|   |   |  |
|   |   |  |
|   |   |  |
| shares (Note 1)   |   | <u> </u>   |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   |  |
| (   |   |  |

|    | Type of Issue |                              | <u> </u>                                   |       | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------------------------|--|-------|--|---|
|    |               | <b>9</b>                     | Class of shares issuable (Note 1)          |       | -  |   |
| 1. | Rights issue  | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )<br><u>N/A</u>  | <u>N/A</u>  |
|    |               |                              | Class of shares issuable                   |       |  |   |
|    |               |                              | (Note 1)                                   |       | -  |   |
| 2. | Open offer    | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )  |   |
|    |               |                              |  |       | <u>N/A</u>   | <u>N/A</u>  |
|    |               |                              | Class of shares issuable (Note 1)          |       |  |   |
| 3. | Placing       | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )<br>N/A   | N/A   |
|    |               |                              |  |       |  |   |
|    |               |                              | Class of shares issuable (Note 1)          |       | -  |   |
| 4. | Bonus issue   |                              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | )<br>N/A   | N/A   |

|    | Type of Issue        |                                 |   |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | ssuers<br>No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|---------------------------------|---|-------|---|--|---|
|    |                      |                                 |   |       |   |  |   |
|    |                      |                                 | Class of shares issuable (Note 1)             |       |   |  |   |
| 5. | Scrip dividend A     | At price : State<br>currency —— | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |                      |                                 | EGM approval date:                            | ( / / | ) |  |   |
|    |                      |                                 | (dd/mm/yyyy)                                  |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |                      |                                 | Class of shares repurchased ( <i>Note 1</i> ) |       |   |  |   |
| 6. | Repurchase of shares |                                 | Cancellation date :<br>(dd/mm/yyyy)           | ( / / | ) |  |   |
|    |                      |                                 | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |                                 |   |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |                      |                                 | Class of shares redeemed ( <i>Note 1</i> )    |       |   |  |   |
| 7. | Redemption of shares |                                 | Redemption date :<br>(dd/mm/yyyy)             | ( / / | ) |  |   |
|    |                      |                                 | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |                                 |   |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |                      |                                 | Class of shares issuable (Note 1)             |       |   |  |   |
| 8. | Consideration issue  | At price : State                | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / / | ) |  |   |
|    |                      |                                 | EGM approval date:<br>(dd/mm/yyyy)            | ( / / | ) |  |   |
|    |                      |                                 | (   |       |   | N/A  | N/A   |

|     |                        |                  | F   | For Main Board and GEM listed issuers |       |  |   |
|-----|------------------------|------------------|---|---------------------------------------|-------|--|---|
|     | Type of Issue          |                  |   |                                       |       | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                        |                  | Class of shares issuable ( <i>Note 1</i> )                      |                                       |       |  |   |
| 9.  | Capital reorganisation |                  | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / /                                 | )     |  |   |
|     |                        |                  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /                                 | )     |  |   |
|     |                        |                  |   |                                       |       | <u>N/A</u>   | <u>N/A</u>  |
|     |                        |                  | Class of shares issuable ( <i>Note 1</i> )                      |                                       |       |  |   |
| 10. | Other                  | At price : State | <ul> <li>Issue and allotment<br/>date : (dd/mm/yyyy)</li> </ul> | ( / /                                 | )     |  |   |
|     |                        |                  | Shareholders' meeting<br>before listing:<br>(dd/mm/yyyy)        | ( / /                                 | )     | N/A  | N/A   |
|     |                        |                  |   | Ordinary s<br>eference s<br>(Other    | share |  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 0   |  |  |
|--|-----|-----|--|--|
|  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

| Remarks (if any):   |  |  |  |  |  |
|---|--|--|--|--|--|
|   |  |  |  |  |  |
|   |  |  |  |  |  |
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|   |  |  |  |  |  |
|   |  |  |  |  |  |
| Submitted by: Wong Sin Yung   |  |  |  |  |  |
| Title: <u>Company Secretary</u><br>(Director, Secretary or other duly authorised officer) |  |  |  |  |  |
|   |  |  |  |  |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.