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BaWang International (Group) Holding Limited

霸王國際（集團）控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01338)

CLARIFICATION ANNOUNCEMENT NOTICE OF THE ANNUAL GENERAL MEETING

Reference is made to the English version of the notice (the "**Notice**") of the annual general meeting of BaWang International (Group) Holding Limited (the "**Company**") and also the Notice as set out in the English version of the circular (the "**Circular**") both dated 27 April 2012 relating to the annual general meeting of the Company to be held on 1 June 2012 (the "**AGM**").

The Company would like to clarify that there were typographical errors in the Notice and the Notice as set out in the Circular in that, the AGM will be held at Ballroom A, Island Shangri-La Hong Kong, Pacific Place, 88 Queensway, Hong Kong, but not at Ballroom B, Island Shangri-La Hong Kong, Pacific Place, 88 Queensway, Hong Kong.

By order of the Board
BaWang International (Group) Holding Limited
CHEN Qiyuan
Chairman

Hong Kong, 2 May 2012

As at the date of this announcement, the Board comprises of four executive directors, namely, Mr. CHEN Qiyuan, Ms. WAN Yuhua, Mr. SHEN Xiaodi and Mr. WONG Sin Yung, one non-executive director, namely, Ms. GUO Jing, and three independent non-executive directors, namely, Mr. NGAI Wai Fung, Mr. LI Bida and Mr. CHEN Kaizhi.

** For identification purpose only*