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BaWang International (Group) Holding Limited

霸王國際(集團)控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01338)

PROFIT WARNING

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of BaWang International (Group) Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and the potential investors of the Company that based on the preliminary review of the unaudited consolidated management accounts of the Group for six months ended 30 June 2014, the Directors anticipate that the Group would continue to incur net operating loss for the six months ended 30 June 2014. The loss making of the Group in the first half of 2014 was primarily due to the continuous decrease in the sales revenue of the continuing operations in the manufacturing and sales of the household and personal care products. The Directors, however, expects that the amount of the net operating loss for the six months ended 30 June 2014 would be less than the same reported for the six months ended 2013. The decrease in the amount of the net operating loss from continuing operations was primarily due to the cost saving following the adoption of a new value-chain-oriented business model since the second half of 2012.

The information contained in this announcement is based on the preliminary financial information and the unaudited consolidated management accounts of the Group for the six months ended 30 June 2014, which have not been reviewed by the Company’s auditors. The actual results of the Group for the six months ended 30 June 2014 may be different from the disclosure in this announcement.

Further information on the Group’s interim results and performance will be announced in August 2014 and the related interim report will be published and dispatched to the Shareholders in accordance with the requirements under the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the order of the Board, and the Directors individually and jointly accept responsibility for the accuracy of this announcement.

By order of the Board
BaWang International (Group) Holding Limited
CHEN Qiyuan
Chairman

Hong Kong, 11 July 2014

As of the date of this announcement, the Board comprises of three executive Directors, namely Mr. CHEN Qiyuan, Ms. WAN Yuhua, and Mr. WONG Sin Yung, and two independent non-executive Directors, namely Dr. NGAI Wai Fung and Mr. LI Bida.

** For identification purpose only*