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BaWang International (Group) Holding Limited

霸王國際(集團)控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 01338)

VOLUNTARY ANNOUNCEMENT UPDATE ON LITIGATION

Reference is made to the annual report for the year ended 31 December 2014 of BaWang International (Group) Holding Limited (the “**Company**”) dated 28 April 2015 (the “**Annual Report**”).

As disclosed in the Annual Report, the Board considers that the contents of the relevant article published by Next Magazine on 14 July 2010 are defamatory to the Group and/or amount to malicious falsehood. Therefore, the Company commenced legal proceedings (the “**Legal Proceedings**”) in the High Court of Hong Kong in October 2010 against Next Magazine seeking, *inter alia*, damages and an injunction to restrain Next Magazine from publishing contents or similar contents.

The trial of the Legal Proceedings has commenced on 2 March 2015 and as at the date of this announcement, the parties of the Legal Proceedings are making their respective closing submissions to the High Court of Hong Kong. It is expected that the trial will be completed by 25 August 2015. The Company will make further announcements to update the shareholders and the potential investors of the Company as and where appropriate in compliance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

BaWang International (Group) Holding Limited

CHEN Qiyuan

Chairman

Hong Kong, 19 August 2015

As at the date of this announcement, the Board comprises of four executive Directors, namely Mr. CHEN Qiyuan, Ms. WAN Yuhua, Mr. CHEN Zheng He and Mr. WONG Sin Yung, and three independent non-executive Directors, namely Dr. NGAI Wai Fung, Mr. LI Bida and Mr. CHEUNG Kin Wing.

** For identification purpose only*