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BaWang International (Group) Holding Limited

霸王國際（集團）控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01338)

CONTINUING CONNECTED TRANSACTION UPDATE ON OFFICE PREMISES LEASE AGREEMENT

Reference is made to the Company's announcement dated 9 August 2016 in relation to (the "**2016 Announcement**"), among other things, the entering into of the New Lease Agreements. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the 2016 Announcement.

The Company intends to relocate its offices from the Office Premises to a new location that is closer to our Production Plant. The Directors believe that the relocation will strengthen inter-departmental communication, thereby enhancing collaboration and operational efficiency.

On 2 August 2017, Bawang Guangzhou served a notice to Guangzhou Bawang to inform its intention to move out of the Office Premises on 1 November 2017.

The Company has commenced the search for suitable premises as our new offices. The Company will make an announcement and comply with the applicable requirements under the Listing Rules when a new office lease has been entered into.

By order of the Board

BaWang International (Group) Holding Limited

CHEN Qiyuan

Chairman

Hong Kong, 2 August 2017

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. CHEN Qiyuan, Mr. CHEN Zheng He and Mr. WONG Sin Yung, and three independent non-executive Directors, namely Dr. NGAI Wai Fung, Mr. LI Bida and Mr. CHEUNG Kin Wing.

**For identification purpose only.*