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BaWang International (Group) Holding Limited

霸王國際（集團）控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01338)

VOLUNTARY ANNOUNCEMENT

UPDATE ON STATUS OF THE WINDING-UP PETITION

Reference is made to the announcements (the “**Announcements**”) of BaWang International (Group) Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 27 December 2017 and 5 June 2018, in relation to (among other things) the Winding Up Petition filed by Ms. Wan with the High Court of the Hong Kong Special Administrative Region (the “**High Court**”) to wind-up Fortune Station, a controlling shareholder of the Company. Unless otherwise defined in this announcement, capitalised terms used in this announcement shall have the same meaning attributed to them in the Announcements.

In respect of the consent summons, the High Court has made an order granting leave to Ms. Wan to withdraw the Winding-up Petition on 6 June 2018.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
BaWang International (Group) Holding Limited
WONG Sin Yung
Company Secretary

Hong Kong, 18 June 2018

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. CHEN Qiyuan, Mr. CHEN Zheng He and Mr. WONG Sin Yung, and three independent non-executive Directors, namely Dr. NGAI Wai Fung, Mr. CHEUNG Kin Wing and Dr. WANG Qi.

**For identification purpose only*