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北京控股有限公司
BEIJING ENTERPRISES HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(website: www.behl.com.hk)
(Stock Code: 392)

Connected Transaction

Establishment of Beijing Enterprises Group Finance Co., Ltd.

References are made to the announcements dated 9 August 2012 and 22 January 2013 released by Beijing Enterprises Holdings Limited (the “*Company*”). According to the announcements, the Company’s indirect wholly-owned subsidiary Beijing Gas Group Company Limited* (北京市燃氣集團有限責任公司), the Company’s indirect non wholly-owned subsidiary Beijing Yanjing Brewery Co., Ltd. (北京燕京啤酒股份有限公司) and the Company’s ultimate controlling shareholder Beijing Enterprises Group Company Limited* (北京控股集團有限公司) have entered into an investment agreement to establish Beijing Enterprises Group Finance Co., Ltd. (“*BE Group Finance*”).

The Company announces that the Beijing Office of China Banking Regulatory Commission has issued a Financial Approval License (金融許可證) to BE Group Finance. Also, Beijing Administration For Industry and Commerce has granted a Business License for an Enterprise as a Legal Person (企業法人營業執照) to BE Group Finance upon completion of the relevant registration procedures.

As at the date of this announcement, no concrete financial services agreement has been signed by the parties. The Company will make further announcement in accordance with the requirement of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited when a concrete financial services agreement has been signed.

By Order of the Board
Beijing Enterprises Holdings Limited
Zhou Si
Vice Chairman

Hong Kong, 14 November 2013

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Dong (Chairman), Mr. Zhou Si, Mr. Zhang Honghai, Mr. Li Fucheng, Mr. Hou Zibo, Mr. Liu Kai, Mr. Lei Zhengang, Mr. E Meng, Mr. Jiang Xinhao and Mr. Tam Chun Fai as executive directors; Mr. Guo Pujin as non-executive director; Mr. Wu Jiesi, Mr. Robert A. Theleen, Mr. Lam Hoi Ham, Mr. Fu Tingmei, Mr. Sze Chi Ching and Mr. Shi Hanmin as independent non-executive directors.

* For identification purposes only