

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

The announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any Shares in the Company.



北京控股有限公司
BEIJING ENTERPRISES HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(website: www.behl.com.hk)

(Stock Code: 392)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RESPECT OF
CONNECTED AND DISCLOSEABLE ACQUISITION
AND AN ISSUE OF NEW SHARES**

Reference is made to the announcement of Beijing Enterprises Holdings Limited (the “**Company**”) dated 29 July 2013 relating to the captioned transaction of the Company and the announcement of the Company dated 20 August 2013 relating to the delay in despatch of the circular (the “**Circular**”) for the captioned transaction of the Company (the “**Announcements**”). Unless otherwise defined or the context otherwise requires, terms used herein shall have the same meanings as those defined in the Announcements.

The Company is currently conducting its roadshow to understand the views of investors in respect of the Acquisition. As additional time is required for the Company to process the views of investors, the despatch of the Circular will be postponed to on or before 18 October 2013.

By order of the Board
Beijing Enterprises Holdings Limited
Zhou Si
Vice Chairman

Hong Kong, 12 September 2013

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Dong (Chairman), Mr. Zhou Si, Mr. Zhang Honghai, Mr. Li Fucheng, Mr. Hou Zibo, Mr. Liu Kai, Mr. Lei Zhengang, Mr. E Meng, Mr. Jiang Xinhao and Mr. Tam Chun Fai as executive directors; Mr. Guo Pujin as non-executive director; Mr. Wu Jiesi, Mr. Robert A. Theleen, Mr. Lam Hoi Ham, Mr. Fu Tingmei, Mr. Sze Chi Ching and Mr. Shi Hanmin as independent non-executive directors.