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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Shine Power International Limited**  
*(incorporated in the British Virgin Islands with limited liability)*

**HK\$4,312,000,000**

**Zero Coupon Guaranteed Exchangeable Bonds due 2019**

**(Stock Code: 5777)**

**unconditionally and irrevocably guaranteed by  
Beijing Enterprises Group (BVI) Company Limited  
and exchangeable into the shares of**



**北京控股有限公司**  
**BEIJING ENTERPRISES HOLDINGS LIMITED**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 392)**

**Joint Lead Managers and Joint Bookrunners**

**Citigroup**

**Credit Suisse**

**Deutsche  
Bank**

**HSBC**

**UBS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, an aggregate principal amount of HK\$4,312,000,000 of zero coupon guaranteed exchangeable bonds due 2019 (the “**Bonds**”) to be issued by Shine Power International Limited (the “**Issuer**”) and guaranteed by Beijing Enterprises Group (BVI) Company Limited (the “**Guarantor**”) and which will be exchangeable into the ordinary shares in the share capital of Beijing Enterprises Holdings Limited, by way of an issue of debt to professional investors only as described in the offering circular dated 23 July 2014. The listing of and permission to deal in the Bonds is expected to become effective on or about 29 July 2014.

*As at the date of this announcement, the sole director of the Issuer is E Meng. As at the date of this announcement, the board of directors of the Guarantor comprises Zhou Si, E Meng and Li Yong Cheng.*

Hong Kong, 28 July 2014