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北京控股有限公司
BEIJING ENTERPRISES HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 392)

**FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO
DISCLOSEABLE AND CONNECTED TRANSACTION
DISPOSAL OF 34% EQUITY INTEREST IN
KEQI COAL-BASED GAS COMPANY***

References are made to the announcements of the Company dated 28 August 2015, 21 September 2015 and 12 October 2015 (the "**Announcements**") in relation to the disposal of 34% equity interest in Keqi Coal-based Gas Company*. Capitalised terms used herein shall have the same meanings as those defined in the Announcements, unless the context requires otherwise.

As set out in the Announcements, it is expected that the Company will despatch a circular ("**Circular**") containing, among others, further details of the Disposal, the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in respect of the Disposal, the recommendation from the Independent Board Committee together with the notice of the EGM on or before 2 November 2015.

As additional time is required for the Company to prepare and finalise the information to be included in the Circular, including the letter from the independent financial adviser, the date of despatch of the Circular is expected to be postponed to on or before 23 November 2015.

By order of the Board
Beijing Enterprises Holdings Limited
Zhou Si
Vice Chairman

2 November 2015

As at the date of this announcement, the Board comprises Mr. Wang Dong (Chairman), Mr. Hou Zibo, Mr. Zhou Si, Mr. Li Fucheng, Mr. Li Yongcheng, Mr. E Meng, Mr. Jiang Xinhao and Mr. Tam Chun Fai as executive Directors; Mr. Wu Jiesi, Mr. Lam Hoi Ham, Mr. Fu Tingmei, Mr. Sze Chi Ching, Mr. Shi Hanmin and Dr. Yu Sun Say as independent non-executive Directors.

** For identification purposes only.*