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北京控股有限公司
BEIJING ENTERPRISES HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)
(website: www.behl.com.hk)
(Stock Code: 392)

GENERAL DISCLOSURE UNDER RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to a term loan facility agreement in the amount of HK\$3 billion entered into by the Company with several banks. The Facility Agreement imposes, among other things, a minimum shareholding percentage requirement of BE Group in the Company.

This announcement is made pursuant to the requirement under Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “*Listing Rules*”).

On 2 August 2010, Beijing Enterprises Holdings Limited (the “*Company*”) as borrower entered into a term loan facility agreement (the “*Facility Agreement*”) with several banks for a term loan facility (“*Loan Facility*”) in the amount of HK\$3 billion. The Loan Facility is for a term of 5 years commencing from the date of the Facility Agreement, i.e. 2 August 2010.

Pursuant to the Facility Agreement, it shall be an event of default if Beijing Enterprises Group Company Limited (“*BE Group*”) ceases to hold, directly or indirectly, at least 40% of the issued share capital of the Company, or ceases to supervise the Company, or ceases to be the single largest shareholder of the Company, or ceases to be wholly-owned, supervised and controlled by the State-owned Assets Supervision and Administration Commission of People’s Government of Beijing Municipality (北京市人民政府國有資產監督管理委員會). As at the date of this announcement, BE Group holds indirectly approximately 59.35% of the issued share capital of the Company.

If an event of default under the Facility Agreement occurs, the banks may declare any commitment under the Facility Agreement to be cancelled and/or declare all outstanding amounts together with interest accrued thereon and all other sums payable by the Company under the Facility Agreement to be immediately due and payable.

The Company will comply with the continuing disclosure requirements pursuant to Rule 13.21 of the Listing Rules for so long as circumstances giving rise to the obligation continue to exist.

By Order of the Board
Beijing Enterprises Holdings Limited
Tam Chun Fai
Executive Director

Hong Kong, 2 August 2010

As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Dong, Mr. Zhang Honghai, Mr. Li Fucheng, Mr. Bai Jinrong, Mr. Zhou Si, Mr. E Meng, Mr. Liu Kai, Mr. Guo Pujin, Mr. Lei Zhengang, Mr. Jiang Xinhao and Mr. Tam Chun Fai as executive directors; Mr. Wu Jiesi, Mr. Robert A. Theleen, Mr. Lam Hoi Ham and Mr. Fu Tingmei as independent non-executive directors.