

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _____28 / 02 / 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Beijing Enterprises Holdings Limited
Date Submitted	5 March 2014

I. Movements in Authorised Share Capital

1. O	rdinary	Shares
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(1) Stock code : <u>00392</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)			
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,271,837,182			
Increase/ (decrease) during the month	275,861			
Balance at close of the month	1,272,113,043			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares			C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)			. <u></u>			
(110101)		Т	otal A. (Ordir	nary shares)		
		-	(Prefere	ence shares)		
			()	Other class)		
Total funds raised du	ring the month	from avaraisa				
options (State current		i nom exercise (11			
options (state current	-] /					
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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4.					
					<u> </u>
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
0.1					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)		
		(Prefere	ence shares)		-
			Other class)		

For Main Board and GEM listed issuers

No. of new No	For Main Board a Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)					and GEM liste	d issuers	
Convertible Bonds due 2014 Stock code (if listed) 4308 Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / _ /) 2. Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / _) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / _) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)	Class and description		Currency of amount	Amount at close of preceding	e Converted during the	close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
HK\$ 601,770,000 12,000,000 589,770,000 275,861 13,557,9 Stock code (if listed) Ordinary Shares		2014						
Stock code (if listed) 4308 Class of shares Ordinary Shares issuble (idd/mm/yyyy)) (////) 2.		-						
Class of shares issuable (Note 1) Subscription price (id /mm/yyyy) Ordinary Shares HKS43.50 per share 2.			HK\$	601,770,000	12,000,000	589,770,000	275,861	13,557,957
issuable (Note 1) Subscription price IKS43.50 per share IKS43.50 per share IKS43.5			4308					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Image: transmission of the second se			C1					
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 2.	· · · · · · · · · · · · · · · · · · ·							
(if applicable) (d/mm/yyyy) (/ / /) 2.		ΠΚφ	45.50 per shar	<u>e</u>				
(dd/mm/yyyy)) (/ / /) 2.								
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 3.			(/ /)					
Class of shares issuable (Nore 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	2.							
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (_/ / / _) 4.								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~						. <u> </u>	
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Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.								
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.								
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3.								
Stock code (if listed)			(/ /)	<u> </u>				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	3.							
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Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 275,861								
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 275,861	Stock code (if listed)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.								
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Stock code (if listed)			<u>, , ,)</u>					
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(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 275,861								
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) 275,861								
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(Proforance charac)							275,861	-
								-
(Other class)					(Other class)		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

Ot	her Movements in	Issued Share Capital				No. of new	No. of new
	Turcef					shares of issuer issued during the month pursuant thereto	shares of
	Type of Issue						monui
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							· · · · · · · · · · · · · · · · · · ·
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 6. Repurchase of shares Class of shares repurchased (Note 1)		Type of Issue	I	For M	<u>Main</u>	Boar	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)								
S. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Class of shares	5.	Scrip dividend		()		
6. Repurchase of shares repurchase (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ 8. Consideration issue At price : State currency Class of shares issuable (///) (Note 1) Issue and allotment date : $(///)$ EGM approval date: (///) 8. Consideration issue At price : State currency EGM approval date: (///) Issue and allotment date : $(///)$ EGM approval date: (///)			EGM approval date: (dd/mm/yyyy)	()		
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7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ (///) (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency — Issue and allotment date : $(dd/mm/yyy)$ EGM approval date: $(///)$				()		
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EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)	7.		Redemption date : (dd/mm/yyyy)	()		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)								
8. Consideration issue currency — date : (dd/mm/yyyy) EGM approval date: (//)								
	8.	Consideration issue		()		
				(/ /)		

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency -	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Total E. (C (Pre	Ordinary share eference share (Other clas	es)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	275,861			
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by:	Tam Chun Fai	-
Title: (Directo	Director or, Secretary or other duly authorised officer)	-

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.