

【For Immediate Release】

28 June 2021



北京控股有限公司
BEIJING ENTERPRISES HOLDINGS LIMITED

(Stock code: 0392.HK)

EEW GmbH, a subsidiary of Beijing Enterprises, successfully issued Euro 400 million Green Bond for the first time

(28 June 2021 — Hong Kong) Beijing Enterprises Holdings Limited ("**BEHL**" or the "**Company**", stock code: 0392.HK) and its subsidiaries (collectively the "**Group**") is pleased to announce that on 23 June 2021, EEW Energy from Waste GmbH ("EEW GmbH"), a wholly-owned subsidiary of the Group, successfully priced Euro 400 million green bond with a five-year maturity and a coupon rate of 0.36%.

The bond issuance attracted participation from more than 180 investment institutions globally. The order book exceeded Euro 3 billion at the highest point, 7.5 times oversubscribed. A considerable proportion of the orders came from professional ESG investment institutions in Europe, which fully demonstrated the investors' recognition of the Group's credit quality and sustainable development operations.

The issuance of this green bond was carried out under the "EEW Energy from Waste Green Finance Framework". Meanwhile, EEW GmbH has obtained a second-party opinion issued by Sustainalytics (the world's leading ESG rating and research company) to ensure that the fund raised were invested and managed strictly in accordance with international green bond standards. The bond has received a rating of "BBB+" from Fitch Group and "BBB" from S&P respectively.

This marks the Group's second issuance of green bond after the successful launch of the Company's first offshore green bond in 2020, which helps the Group accumulate richer experience in green bond issuance and management. This issuance is a testament to the Group's commitment to promoting sustainable development and environmentally friendly projects, and actively improving the economic, social and environmental benefits of the Group.

-End-

About Beijing Enterprises Holdings Limited (0392.HK)

Beijing Enterprises Holdings Limited ("BEHL") is the largest flagship company for overseas investment and financing of the People's Government of Beijing Municipality. It is designated to attract capital, technology, and management knowledge from the international market to support the priority projects in Beijing. After reforms like reorganisation, transition, and resources integration, BEHL has successfully transformed into an integrated public utilities company with core businesses covering city gas, water treatment, solid waste treatment, and brewery.

For more information, please visit <http://www.behl.com.hk>

About EEW Energy from Waste GmbH

EEW GmbH is the only company in Europe specialized in generation of power from the thermal recycling and disposal of waste. It has 18 advanced waste incineration power plants in Germany, Luxembourg and the Netherlands. Its main business is waste incineration power generation, supply of steam and heat. The waste treatment capacity under operation is approximately 4,966,600 tons per year, which has contributed to the sustainable development of the European economy and played an important role in the local energy infrastructure.

For more information, please visit www.eew-energyfromwaste.com

This news is released by Wonderful Sky Financial Group Holdings Limited on behalf of Beijing Enterprises Holdings Limited.

For more information:

Wonderful Sky Financial Group Holdings Limited

Karen Kong /Audrey Wang

Tel: (852) 3970 2371 / 3970 2270

Fax : (852) 2865 1638

Email: behl@wsfg.hk