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BINGO GROUP HOLDINGS LIMITED

比高集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8220)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of Bingo Group Holdings Limited (the “**Company**”) dated 24 August 2012 in relation to the proposed Share Consolidation.

BOARD LOT SIZE

Board lot size for trading will remain unchanged at 20,000 shares for the Consolidated Shares per board lot, which is the same board lot size for trading in the Existing Shares on the Stock Exchange. Based on the closing price should be HK\$0.077 per Share on the Last Trading Date, the value of each board lot of 20,000 Shares which equivalent to HK\$1,540.

AMENDMENTS TO THE ANNOUNCEMENT

It has also come to the Company’s attention that there are more information in relation to the expected timetable in the Announcement.

EXPECTED TIMETABLE

The expected timetable for the Share Consolidation set out below is indicative only and subject to change, and any such changes will be announced in a separate announcement by the Company as and when appropriate.

Despatch of circular with notice of EGM on or before Friday, 31 August 2012

Despatch and publication of the notice of EGM Friday, 31 August 2012

Latest time for lodging proxy form of EGM 11:00 a.m. Saturday, 15 September 2012

EGM 11:00 a.m. Monday, 17 September 2012

Announcement on results of EGM Monday, 17 September 2012

Effective date of Share Consolidation 9:00 a.m. Tuesday, 18 September 2012

Dealings in Consolidated Shares commence 9:00 a.m. Tuesday, 18 September 2012

First day for free exchange of existing share
certificates for new share certificates Tuesday, 18 September 2012

Original counter for trading in Existing Shares
in board lots of 20,000 Existing Shares
(in the form of existing share certificate)
temporarily closes 9:00 a.m. Tuesday, 18 September 2012

Temporary counter for trading in Consolidated Shares
in board lots of 10,000 Consolidated Shares
(in the form of existing share certificates) open . . . 9:00 a.m. Tuesday, 18 September 2012

Original counter for trading in Consolidated Shares
in board lots of 20,000 Consolidated Shares
(only new certificates for the Consolidated Shares
can be traded at this counter) re-opens 9:00 a.m. Thursday, 4 October 2012

Parallel trading in Consolidated Shares (in the form
of new shares certificates for Consolidated Shares
and existing shares certificates) commences 9:00 a.m. Thursday, 4 October 2012

Designated broker starts to stand in the market to
provide matching services for odd lots of
Consolidated Shares 9:00 a.m. Thursday, 4 October 2012

Temporary counter for trading in Consolidated Shares
in board lots of 10,000 Consolidated Shares (in the
form of existing shares certificates) closes 4:00 p.m. Thursday, 25 October 2012

Parallel trading in Consolidated Shares (in the form
of new Share certificates for Consolidated Shares
and existing shares certificates) closes 4:00 p.m. Thursday, 25 October 2012

Designated broker ceases to stand in the market
to provide matching services for odd lots of
Consolidated Shares 4:00 p.m. Thursday, 25 October 2012

Last day for free exchange of the existing
share certificates for new share certificates for
the Consolidated Share Tuesday, 30 October 2012

By order of the Board
BINGO GROUP HOLDINGS LIMITED
Chan Cheong Yee
Executive Director

Hong Kong, 27 August 2012

As at the date of this announcement, the Company's executive Directors are Mr. Chiau Sing Chi, Mr. Chan Cheong Yee, Mr. Yik Chok Man and Mr. Fok Wai Ming Jackie, the Company's non-executive Directors are Mr. Chong Lee Chang and Mrs. Chin Chow Chung Hang, Roberta, and the Company's independent non-executive Directors are Mrs. Chen Chou Mei Mei, Vivien, Mr. Chum Kwan Yue, Desmond and Mr. Wong Chak Keung.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting and the Company website at www.bingogroup.com.hk.