

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



BINGO GROUP HOLDINGS LIMITED

比高集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8220)

REVISED EXPECTED TIMETABLE IN RELATION TO PROPOSED CAPITAL REORGANISATION

Reference is made to the announcement of Bingo Group Holdings Limited (the “**Company**”) dated 3 January 2019 (the “**Announcement**”) in relation to the proposed Capital Reorganisation and the announcement of the Company dated 7 January 2019 (the “**Delay Announcement**”) in relation to the delay in despatch of the Circular. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Delay Announcement.

REVISED EXPECTED TIMETABLE

As disclosed in the Delay Announcement, the despatch of the Circular was postponed to a date to be announced by the Company as soon as practicable. As additional time is required by the Company to finalise the contents of the Circular, the Company expects that the despatch date of the Circular will be delayed to a date on or before 16 January 2019.

In view of the delay in despatch of the Circular, the expected timetable for the Capital Reorganisation is revised as below:

Despatch of Circular and proxy form for the EGM..... Wednesday, 16 January 2019

Latest time for lodging transfer of Shares
in order to qualify for attendance and
voting at the EGM..... 4:30 p.m. on Thursday, 31 January 2019

Register of members closes (both days inclusive)..... Friday, 1 February 2019 to
Tuesday, 12 February 2019

Latest time for lodging the form of proxy
for the EGM..... 11:30 a.m. on Sunday, 10 February 2019

Record date for attendance and voting at the EGM..... Tuesday, 12 February 2019

EGM..... 11:30 a.m. on Tuesday, 12 February 2019

Announcement of voting results of the EGM Tuesday, 12 February 2019

*The following events are conditional on the results of the EGM and the approval from the
Court and therefore the dates are tentative:*

Effective date of the Capital Reorganisation Thursday, 25 April 2019

First day of free exchange of existing share
certificates for new share certificates Thursday, 25 April 2019

Commencement of dealings in the New Shares9:00 a.m. on Thursday, 25 April 2019

Original counter for trading in Existing Shares
in board lots of 20,000 Existing Shares
(in the form of existing share certificates)
temporarily closes9:00 a.m. on Thursday, 25 April 2019

Temporary counter for trading in New Shares
in board lots of 5,000 New Shares (in the
form of existing share certificates) opens9:00 a.m. on Thursday, 25 April 2019

Original counter for trading in New Shares
in board lot of 20,000 New Shares (in the
form of new share certificates) re-opens 9:00 a.m. on Friday, 10 May 2019

Parallel trading in the Existing Shares and
New Shares (in the form of existing share
certificates and new share certificates) commences.... 9:00 a.m. on Friday, 10 May 2019

Designated broker starts to stand in the market
to provide matching services for odd lots
of New Shares..... 9:00 a.m. on Friday, 10 May 2019

Temporary counter for trading in New Shares
in board lot of 5,000 New Shares (in the
form of existing share certificates) closes..... 4:00 p.m. on Friday, 31 May 2019

Parallel trading in the Existing Shares and
New Shares (in the form of new share
certificates and existing share certificates) ends 4:00 p.m. on Friday, 31 May 2019

Designated broker ceases to stand in the market
to provide matching services for odd lots
of New Shares..... 4:00 p.m. on Friday, 31 May 2019

Latest time for free exchange of existing share
certificates for new share certificates Tuesday, 4 June 2019

All times stated in this announcement refer to Hong Kong times.

Dates stated in this announcement for events in the above timetable are indicative only and may be extended or varied. Any changes to the expected timetable for the Capital Reorganisation as set out above will be published or notified to the Shareholders as and when appropriate.

By order of the Board
Bingo Group Holdings Limited
Lau Man Kit
Executive Director

Hong Kong, 11 January 2019

As at the date of this announcement, the Board comprises Mr. Chiau Sing Chi, Ms. Chow Man Ki Kelly and Mr. Lau Man Kit as executive Directors; Mrs. Chin Chow Chung Hang Roberta as non-executive Director; and Ms. Choi Mei Ping, Mr. Tsoi Chiu Yuk and Mr. Ong King Keung as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least 7 days from its date of publication and on the website of the Company (www.bingogroup.com.hk).