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**BINGO GROUP HOLDINGS LIMITED**

**比高集團控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8220)**

**UPDATE ON PROPOSED CAPITAL REORGANISATION  
AND  
REVISED EXPECTED TIMETABLE**

Reference is made to the announcements of Bingo Group Holdings Limited (the “**Company**”) dated 3 January 2019, 7 January 2019, 11 January 2019 and 12 February 2019 and the circular of the Company dated 16 January 2019 (the “**Circular**”) in relation to, among other things, the proposed Capital Reorganisation. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board wishes to announce that pursuant to the directions given by the Court, the petition hearing for confirmation of the Capital Reduction will be held on Monday, 29 April 2019 (Cayman Islands date) at the Court.

Accordingly set out below is the revised expected timetable for the Capital Reorganisation and the relevant trading arrangements, which is subject to the satisfaction of the conditions set out in the paragraph headed “Conditions of the Capital Reorganisation” in the Circular. Unless otherwise specified, all times stated in this announcement refer to Hong Kong times.

Petition hearing at the Court for confirmation  
of the Capital Reduction ..... Monday, 29 April 2019  
(Cayman Islands date)

Expected date of registration of a copy of the order  
from the Court confirming the Capital Reduction  
and the minutes approved by the Court  
pursuant to the Companies Law ..... Wednesday, 1 May 2019  
(Cayman Islands date)

Effective date of the Capital Reorganisation .....	Thursday, 2 May 2019
First day of free exchange of existing share certificates for new share certificates .....	Thursday, 2 May 2019
Commencement of dealings in the New Shares .....	9:00 a.m. on Thursday, 2 May 2019
Original counter for trading in Existing Shares in board lots of 20,000 Existing Shares (in the form of existing share certificates) temporarily closes.....	9:00 a.m. on Thursday, 2 May 2019
Temporary counter for trading in New Shares in board lots of 5,000 New Shares (in the form of existing share certificates) opens .....	9:00 a.m. on Thursday, 2 May 2019
Original counter for trading in New Shares in board lot of 20,000 New Shares (in the form of new share certificates) re-opens .....	9:00 a.m. on Friday, 17 May 2019
Parallel trading in the Existing Shares and New Shares (in the form of existing share certificates and new share certificates) commences .....	9:00 a.m. on Friday, 17 May 2019
Designated broker starts to stand in the market to provide matching services for odd lots of New Shares.....	9:00 a.m. on Friday, 17 May 2019
Temporary counter for trading in New Shares in board lot of 5,000 New Shares (in the form of existing share certificates) closes .....	4:00 p.m. on Thursday, 6 June 2019
Parallel trading in the Existing Shares and New Shares (in the form of new share certificates and existing share certificates) ends.....	4:00 p.m. on Thursday, 6 June 2019
Designated broker ceases to stand in the market to provide matching services for odd lots of New Shares.....	4:00 p.m. on Thursday, 6 June 2019
Latest time for free exchange of existing share certificates for new share certificates .....	Tuesday, 11 June 2019

Further announcement(s) will be made by the Company on the outcome of the Court hearing and/or the precise timetable for the implementation of the Capital Reorganisation and the relevant trading arrangements, if and when appropriate.

By order of the Board  
**Bingo Group Holdings Limited**  
**Lau Man Kit**  
*Executive Director*

Hong Kong, 28 February 2019

*As at the date of this announcement, the Board comprises Mr. Chiau Sing Chi, Ms. Chow Man Ki Kelly and Mr. Lau Man Kit as executive Directors; Mrs. Chin Chow Chung Hang Roberta as non-executive Director; and Ms. Choi Mei Ping, Mr. Tsoi Chiu Yuk and Mr. Ong King Keung as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website ([www.hkgem.com](http://www.hkgem.com)) for at least 7 days from its date of publication and on the website of the Company ([www.bingogroup.com.hk](http://www.bingogroup.com.hk))*