



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 August 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Bosideng International Holdings Limited

Date Submitted: 02 September 2021

### I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	03998	Description	N/A			
	Number of authorised/registered shares	Par value		Authorised/registered share capital		
Balance at close of preceding month	20,000,000,000	USD	0.00001	USD	200,000	
Increase / decrease (-)	0			USD		
Balance at close of the month	20,000,000,000	USD	0.00001	USD	200,000	

Total authorised/registered share capital at the end of the month: USD 200,000

**II. Movements in Issued Shares**

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	03998	Description	N/A			
Balance at close of preceding month			10,813,367,385			
Increase / decrease (-)			32,563,000			
Balance at close of the month			10,845,930,385			

### III. Details of Movements in Issued Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares	Class of shares		Not applicable	Shares issuable to be listed on SEHK (Note 1)		Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)			03998						
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month	
1).	2017 Scheme Exercise price of HK\$0.69	2,577,000	Exercised	-755,000	1,822,000	755,000	1,822,000	324,196,038	
General Meeting approval date (if applicable)		25 August 2017							
2).	2017 Scheme Exercise price of HK\$1.07 (Note 1)	224,536,000	Exercised	-206,000	224,330,000	206,000	1,606,666	324,196,038	
General Meeting approval date (if applicable)		25 August 2017							
3).	2017 Scheme Exercise price of HK\$1.94 (Note 2)	322,410,000	Exercised	-31,602,000	290,808,000	31,602,000	63,448,000	324,196,038	
General Meeting approval date (if applicable)		25 August 2017							
4).	2017 Scheme Exercise price of HK\$3.41 (Note 3)	100,000,000			100,000,000	0	0	324,196,038	
General Meeting approval date (if applicable)		25 August 2017							

Total A (Ordinary shares): 32,563,000

Total funds raised during the month from exercise of options: HKD 62,049,250

#### Remarks:

The Company has a total of 616,960,000 outstanding Share Options, of which:

- 1,822,000 Share Options were granted on March 5, 2018 under the 2017 Scheme and have been fully vested;
- 224,330,000 Share Options were granted on October 26, 2018 under the 2017 Scheme;
- 290,808,000 Share Options were granted on April 23, 2020 under the 2017 Scheme; and
- 100,000,000 Share Options were granted on October 23, 2020 under the 2017 Scheme.

1) Out of the 224,330,000 Share Options:

- 1,606,666 Share Options have been vested;
- 39,483,333 Share Options shall be vested during the period commencing from October 26, 2021 and ending on October 25, 2022;
- 30,543,333 Share Options shall be vested during the period commencing from October 26, 2022 and ending on October 25, 2023;
- 30,543,333 Share Options shall be vested during the period commencing from October 26, 2023 and ending on October 25, 2024;
- 30,543,333 Share Options shall be vested during the period commencing from October 26, 2024 and ending on October 25, 2025;
- 30,543,333 Share Options shall be vested during the period commencing from October 26, 2025 and ending on October 25, 2026;
- 30,543,333 Share Options shall be vested during the period commencing from October 26, 2026 and ending on October 25, 2027; and
- 30,523,336 Share Options shall be vested during the period commencing from October 26, 2027 and ending on October 25, 2028.

2) Out of the 290,808,000 Share Options:

- 63,448,000 Share Options have been vested;
- 97,440,000 Share Options shall be vested during the period commencing from July 23, 2022 and ending on July 22, 2024; and
- 129,920,000 Share Options shall be vested during the period commencing from July 23, 2023 and ending on July 22, 2024.

3) Out of the 100,000,000 Share Options:

- 30,000,000 Share Options shall be vested during the period commencing from October 23, 2021 and ending on October 22, 2024;
- 30,000,000 Share Options shall be vested during the period commencing from October 23, 2022 and ending on October 22, 2024; and
- 40,000,000 Share Options shall be vested during the period commencing from October 23, 2023 and ending on October 22, 2024.

**(B). Warrants to Issue Shares of the Issuer which are to be Listed** Not applicable

**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)**

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		03998				
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). US\$275,000,000 Convertible bonds due 2024	USD	275,000,000		275,000,000	0	472,125,548
Type of convertibles	Bond/Notes					
Stock code of the Convertibles (if listed on SEHK) (Note 1)	40107					
Subscription/Conversion price	HKD	4.56				
General Meeting approval date (if applicable)						

Total C (Ordinary shares): 0

## Remarks:

Assuming full conversion of the Convertible Bonds at the adjusted Conversion Price of HK\$4.56 per ordinary Share, the Convertible Bonds will be convertible into 472,125,548 ordinary Shares, which can be converted during the period from January 27, 2020 up to the close of business on the date falling ten days prior to December 17, 2024, being the maturity date on which the convertible bonds mature. For details, please refer to the announcement of the Company dated December 5, 2019, August 21, 2020, December 3, 2020, and August 20, 2021, respectively.

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)** Not applicable**(E). Other Movements in Issued Share** Not applicableTotal increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) 32,563,000

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

## V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

Submitted by: Liang Shuang

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

### Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.

5. In the context of repurchase of shares:

- . “shares issuable to be listed on SEHK” should be construed as “shares repurchased listed on SEHK”; and
- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares repurchased (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares repurchased”; and
- . “issue and allotment date” should be construed as “cancellation date”

6. In the context of redemption of shares:

- . “shares issuable to be listed on SEHK” should be construed as “shares redeemed listed on SEHK”; and
- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”