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BOSSINI INTERNATIONAL HOLDINGS LIMITED

堡獅龍國際集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 592)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 21 MARCH 2023**

AND

**REVISED EXPECTED TIMETABLE IN RELATION TO
THE RIGHTS ISSUE ON THE BASIS OF
ONE (1) RIGHTS SHARES FOR EVERY
TWO (2) EXISTING SHARES HELD ON THE RECORD DATE**

POLL RESULTS OF THE SGM

Reference is made to the circular of Bossini International Holdings Limited (the “**Company**”) dated 3 March 2023 (the “**Circular**”) incorporating the notice of the special general meeting (the “**SGM**”) held on 21 March 2023 at 12:30 noon.

The Board of Directors (the “**Board**”) of the Company announces that at the SGM, all the resolutions as set out in the notice of SGM dated 3 March 2023 were duly passed by way of poll. Details of the poll results in respect of the resolutions passed are as follows:

Ordinary Resolution	No. of Votes (approximate %)	
	For	Against
To approve the increase in authorised share capital of the Company from HK\$300,000,000 divided into 3,000,000,000 shares of HK\$0.10 each to HK\$1,000,000,000 divided into 10,000,000,000 shares by the creation of an additional 7,000,000,000 shares.	1,398,062,971 (99.986838%)	184,038 (0.013162%)
As more than 50% of the votes were cast in favor of the above resolution, the resolution was duly passed as an ordinary resolution by the shareholders of the Company (the “ Shareholders ”) at the SGM.		

* For identification purposes only

Special Resolution	For	Against
To approve the proposed amendments to the bye-laws of the Company.	1,398,122,971 (99.986839%)	184,038 (0.013161%)
As more than 75% of the votes were cast in favor of the above resolution, the resolution was duly passed as a special resolution by the Shareholders at the SGM.		

As at the date of the SGM, the Company had 2,470,358,091 ordinary shares in issue, which was the total number of shares entitling the holders to attend and vote on the resolutions at the SGM. There were no shares entitling the holders to attend and abstain from voting in favour of the resolutions at the SGM pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). There were no Shareholders that were required under the Listing Rules to abstain from voting at the SGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions of the SGM.

All directors of the Company attended the SGM. The Company’s branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for vote-taking at the SGM.

REVISED EXPECTED TIMETABLE IN RELATION TO THE RIGHTS ISSUE

Reference is made to the announcement of the Company dated 24 February 2023 (the “**Announcement**”) in relation to the proposed rights issue on the basis of one (1) rights shares for every two (2) existing shares held on the record date (the “**Rights Issue**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Company has appointed Computershare Hong Kong Investor Services Limited as an agent to provide matching services on a best-effort basis to the Shareholders who wish to top up or sell their holdings of odd lots of the Shares during the period from 9:00 a.m. on Tuesday, 2 May 2023 to 4:00 p.m. on Friday, 12 May 2023, both dates inclusive. It is announced that the matching services will be extended to 4:00 p.m. on Tuesday, 23 May 2023.

Set out below is the revised expected timetable of the Rights Issue which is indicative only and is subject to change. Further announcement(s) will be made by the Company as and when appropriate should there be any changes to the expected timetable:

All times in this announcement refer to Hong Kong time.

Events **2023**

Last day of dealings in the Shares
on a cum-right basis Wednesday, 22 March

Commencement of dealings in the Shares
on an ex-rights basis Thursday, 23 March

Latest time for lodging transfer of the Shares
in order to be qualified for the Rights Issue. 4:30 p.m. Friday, 24 March

Register of Members closes for determining
entitlements under the Rights Issue Monday, 27 March to
Friday, 31 March
(both days inclusive)

Record date for determining entitlements under
the Rights Issue Friday, 31 March

Register of Members re-opens. Monday, 3 April

Despatch of (i) Rights Issue Documents to Qualifying
Shareholders; and (ii) the Prospectus with
the Overseas Letter to Non-Qualifying
Shareholders (if any) Monday, 3 April

First day of dealings in nil-paid Rights Shares 9:00 a.m. Thursday, 6 April

Latest time for splitting PALs 4:30 p.m. Wednesday, 12 April

Last day of dealing in nil-paid Rights Shares Monday, 17 April

Latest time for acceptance of, and payment for,
the Rights Shares and application and payment
for excess Rights Shares 4:00 p.m. Thursday, 20 April

Latest Time for Termination of the Underwriting
Agreement and time and date for
the Rights Issue to become unconditional 5:00 p.m. Friday, 21 April

Events

2023

Announcement of results of the Rights Issue
to be published in the respective websites of
the Stock Exchange and the Company on Thursday, 27 April

Refund cheques (i) in respect of wholly or
partially unsuccessful applications for excess
Rights Shares; or (ii) in case the Rights Issue
is terminated, to be posted on Friday, 28 April

Certificates for the Rights Shares expected
to be despatched on Friday, 28 April

Dealing in fully-paid Rights Shares commence. 9:00 a.m. Tuesday, 2 May

Designated broker starts to stand in the market to
provide matching service for odd lots of Shares 9:00 a.m. Tuesday, 2 May

Designated broker ceases to stand in the market to
provide matching service for odd lots of Shares 4:00 p.m. Tuesday, 23 May

In addition, the Board would like to clarify that the Subscription Price of HK\$0.37 represents a discount of approximately 3.19% of the theoretical ex-right price of approximately HK\$0.455 based on average closing price of HK\$0.497 per Share as quoted on the Stock Exchange for the five (5) consecutive trading days ending on and including the Last Trading Day instead of the Last Closing Price as disclosed in the paragraph headed “Proposed Rights Issue - Subscription Price” in the Announcement.

By Order of the Board
Bossini International Holdings Limited
Mr. Victor HERRERO
Chairman and Non-executive Director

Hong Kong, 21 March 2023

As at the date of this announcement, the Board comprises two executive directors, namely Mr. CHEUNG Chi (Co-Chief Executive Officer) and Mr. ZHAO Jianguo, two non-executive directors, namely Mr. Victor HERRERO (Chairman) and Mr. LAW Ching Kit Bosco, and three independent non-executive directors, namely Mr. LEE Kwok Ming, Prof. SIN Yat Ming and Mr. CHEONG Shin Keong.