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華南

WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock code: 159)

**EXTENSION OF OFFER PERIODS OF THE CONDITIONAL OFFERS
FOR BRM SHARES AND FRS SHARES**

The closing date of the Offer Periods for the Conditional Offers has been extended to 4:00 p.m. WST on 15 April 2011.

Reference is made to the announcement of Wah Nam International Holdings Limited (the “Company”) dated 10 November 2010 and the Company’s circular dated 26 November 2010 (the “Circular”) in relation to, among other things, the respective conditional general offers (the “Conditional Offers”) for all shares in Brockman Resources Limited and in FerrAus Limited not already owned by Wah Nam International Australia Pty Ltd, a wholly-owned subsidiary of the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

With reference to the announcement of the Company dated 7 February 2011, the Offer Periods for the Conditional Offers were scheduled to close at 4:00 p.m. Australian Western Standard Time (“WST”) on 15 March 2011. The Company has extended the closing date of the Offer Periods for the Conditional Offers to 4:00 p.m. WST on 15 April 2011 (unless further extended) to provide more time for BRM Shareholders and FRS Shareholders to consider and accept the Conditional Offers and, in the case of the FRS Conditional Offer, to provide for the time required to implement the extension of the FRS Conditional Offer to certain new FRS Shares (as set out in the Company’s announcement dated 21 February 2011).

* *For identification purpose only*

The Company will make further announcement(s) in respect of any material development of the Conditional Offers as and when appropriate.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 4 March 2011

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph and Mr. Chan Kam Kwan, Jason as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.