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華南

WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock code: 159)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 14 March 2011.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 14 March 2011

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph and Mr. Chan Kam Kwan, Jason as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*



華南投資控股有限公司
WAH NAM INTERNATIONAL HOLDINGS LIMITED
(於百慕達註冊成立之有限公司)
Incorporated in Bermuda with Limited Liability

香港聯合交易所上市公司股票號碼: 0159
SEHK Stock Code: 0159
ASX Stock Code: WNI

14 March 2011

Wah Nam International Holdings Limited (WNI)
Notice of Meeting and Despatch of Circular

Reference is made to the announcement of Wah Nam International Holdings Limited (the **Company**) dated 21 February 2011 and in particular that the Company intends to seek shareholder approval to enable it to extend its takeover bid for FerrAus Limited (**FRS**) to cover the shares the subject of that announcement.

After obtaining shareholders' approval, the Company intends to extend the takeover bid to cover the 40,697,675 shares issued pursuant to FRS' \$35 million placement.

It is anticipated that the meeting will be held on 8 April 2011, 10:30 am (Hong Kong time) at Room 2805, 28/F., West Tower, Shun Tak Centre, 168-200 Connaught Road Central, Sheung Wan, Hong Kong.

The Notice of Meeting and Circular are expected to be despatched to shareholders on or before 18 March 2011.

By order of the board of directors of
Wah Nam International Holdings Limited

Chan Kam Kwan, Jason

Company Secretary