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## WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司 \*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

### POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 8 APRIL 2011

The Board is pleased to announce that the ordinary resolution set out in the SGM Notice dated 18 March 2011 was duly passed by the Shareholders by way of poll at the SGM on 8 April 2011.

Reference is made to the notice of special general meeting (the “SGM Notice”) of Wah Nam International Holdings Limited (the “Company”) dated 18 March 2011 and the circular of the Company dated 18 March 2011 (the “Circular”). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of directors of the Company (the “Board”) is pleased to announce that the ordinary resolution set out in the SGM Notice was duly passed by way of poll by the Shareholders at the special general meeting held on 8 April 2011 at 10:30 a.m. Hong Kong time (the “SGM”). Tricor Secretaries Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGM.

The poll results were as follows:

Ordinary resolution	Number of WN Shares voted (%)			Total number of WN Shares voted
	For	Against	Abstain	
To approve the Proposed Extension of the FRS Conditional Offer and the related matters ( <i>Note</i> )	1,228,717,628 (100%)	0 (0%)	0 (0%)	1,228,717,628

*Note:* The full text of the ordinary resolution is set out in the SGM Notice.

\* For identification purpose only

As at the date of the SGM, the total number of WN Shares in issue is 3,922,435,485. No Shareholder was required to abstain from voting on the resolution at the SGM. The total number of WN Shares entitling the Shareholders to attend and vote for or against the resolution proposed at the SGM was 3,922,435,485 WN Shares. No Shareholder was eligible to attend the SGM but only entitled to vote against the resolution proposed at the SGM.

As the resolution was duly passed, Wah Nam International Australia Pty Ltd (“Wah Nam Australia”) now intends to proceed with the variation of the FRS Conditional Offer to extend the offer to the FRS Fundraising Shares. Wah Nam Australia expects to be in a position to implement the variation on 12 April 2011 and will issue an announcement as and when appropriate.

By order of the Board  
**Chan Kam Kwan, Jason**  
*Company Secretary*

Hong Kong, 8 April 2011

*As at the date of this announcement, the Board comprises Mr. Luk Kin Peter Joseph and Mr. Chan Kam Kwan, Jason as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.*