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WAH NAM INTERNATIONAL HOLDINGS LIMITED

華南投資控股有限公司*

(incorporated in Bermuda with limited liability)

(SEHK Stock Code: 159)

(ASX Stock Code: WNI)

OVERSEAS REGULATORY ANNOUNCEMENT

The shares of Wah Nam International Holdings Limited (the “Company”) are dually listed on The Stock Exchange of Hong Kong Limited and on ASX Limited. This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the text of an announcement released by the Company on ASX Limited on 19 April 2011.

By order of the board of directors of
Wah Nam International Holdings Limited
Chan Kam Kwan, Jason
Company Secretary

Hong Kong, 19 April 2011

As at the date of this announcement, the board of directors of the Company comprises Mr. Luk Kin Peter Joseph and Mr. Chan Kam Kwan, Jason as executive directors and Mr. Lau Kwok Kuen, Eddie, Mr. Uwe Henke Von Parpart and Mr. Yip Kwok Cheung, Danny as independent non-executive directors.

* *For identification purpose only*



華南投資控股有限公司
WAH NAM INTERNATIONAL HOLDINGS LIMITED
(於百慕達註冊成立之有限公司)
Incorporated in Bermuda with Limited Liability

香港聯合交易所上市公司股票號碼: 0159
SEHK Stock Code: 0159
ASX Stock Code: WNI

19 April 2011

Wah Nam International Holdings Ltd (WNI)
Wah Nam International Australia Pty Ltd Takeover Bid for FerrAus Limited (FRS)

The Company refers to the announcement released by FerrAus Limited (**FRS**) to the ASX on 18 April 2011 advising of the passing of a resolution approving the issue of 5,000,000 options to Mr Mark Lawrenson (**Options**) at the Extraordinary General Meeting held on that date.

The Company also refers to the announcement released by FRS to the ASX today advising that it has now issued the Options to Mr Lawrenson.

The Company advises that Wah Nam International Australia Pty Ltd ACN 134 696 727 does not intend to rely on the condition set out in section 13.9(b) of its replacement bidder's statement dated 6 December 2010 in respect of the issue of the Options to defeat its takeover offer for FRS.

Yours faithfully

Chan Kam Kwan Jason
Wah Nam International Holdings Limited